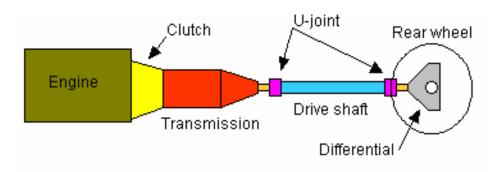
## AT2301 Automotive Transmission

## UNIT I

## **CLUTCH AND GEAR BOX**

#### TRANSMISSION SYSTEM

Chief function of the device is to receive power at one torque and angular velocity and to deliver it at another torque and the corresponding angular velocity.



LAYOUT OF AUTOMOBILE POWER TRANSMISSION SYSTEM

# REQUIREMENTS OF TRANSMISSION SYSTEM

- 1. To provide for disconnecting the engine from the driving wheels.
- 2. When the engine is running, to enable the connection to the driving wheels to be made smoothly and without shock.
- 3. To enable the leverage between the engine and driving wheels to be varied.
- 4. It must reduce the drive-line speed from that of the engine to that of the driving wheels in a ratio of somewhere between about 3:1 and 10:1 or more, according to the relative size of engine and weight of vehicle.
- 5. Turn the drive, if necessary, through 90° or perhaps otherwise re-align it.
- 6. Enable the driving wheels to rotate at different speeds.
- 7. Provide for relative movement between the engine and driving wheels.

## **CLUTCH**

The clutch is housed between the engine and transmission where it provides a mechanical coupling between the engine's flywheel and the transmission input shaft. The clutch is operated by a linkage that extends from the passenger compartment to the clutch housing. The purpose of the clutch is to disconnect the engine from the driven wheels when a vehicle is changing gears or being started from rest.

Disengaging the clutch separates the flywheel, the clutch plate and the pressure plate from each other. The flywheel is bolted to the end of the crankshaft and rotates with it. The clutch plate is splined to the gearbox in order for both to rotate together and the pressure plate clamps the clutch plate to the flywheel. When the pressure is released by depressing the clutch pedal, the crankshaft and gearbox input shaft rotate independently. When the foot is taken off they rotate as one.

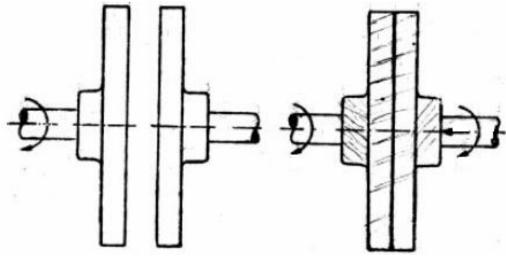
## REQUIREMENTS OF A CLUTCH

## The clutch must

- 1. Pick up its load smoothly without grab or clatter.
- 2. Have a driven disc of low moment of inertia to permit easy shifting.
- 3. Damp out any vibration of the crankshaft to prevent gear clatter.
- 4. Require little pedal pressure to operate it.
- 5. Be easy to adjust and service.
- 6. Be cheap to manufacture.

## BASIC PRINCIPLE OF THE FRICTION TYPE CLUTCH

To understand the working principle of clutch, let's take two sanding discs, first one driven by a power drill corresponds to the flywheel of a car, driven by the engine. If a second sanding disc is brought into contact with the first, friction makes it revolve too but more slowly. But when the second disc pressed against the first disc which is connect to the power drill, as the pressure increases the two discs revolve as one. This is how a friction clutch works.



BASIC PRINCIPLE OF THE FRICTION TYPE CLUTCH

#### TYPES OF CLUTCHES

### MULTI COIL SPRING SINGLE PLATE CLUTCH

## CONSTRUCTION

A typical clutch actuated by a number of coil springs on a pitch circle nears the periphery is shown. The driven shaft which normally is a forward extension of gearbox primary shaft is supported at its front end in ball bearing in a hole in the centre of flywheel web, which is spigot and bolted on to a flange at the rear end of the crankshaft.

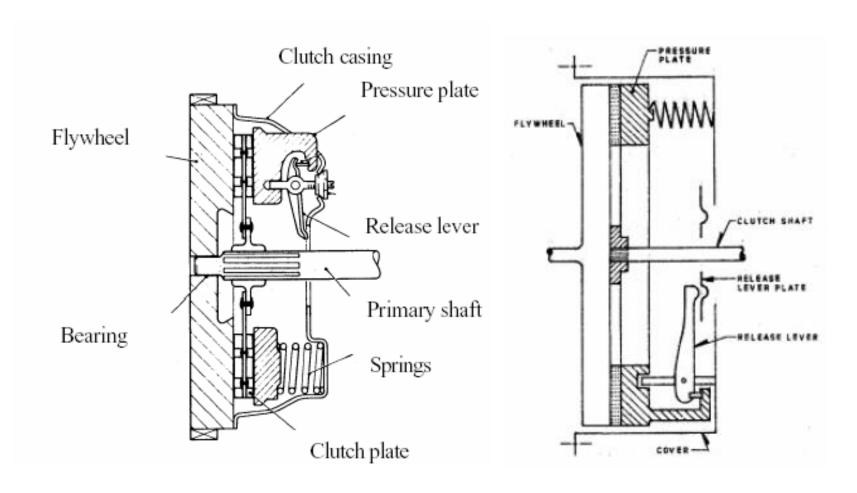
In this clutch, the coil springs force the pressure plate forwards to clamp the driven plate between it and the rear face of the flywheel. Three lugs extend rearwards from periphery of pressure plate both to rotate the pressure plate and to cause it to rotate with the rest of the assembly. The driven plate of course is splined onto the shaft.

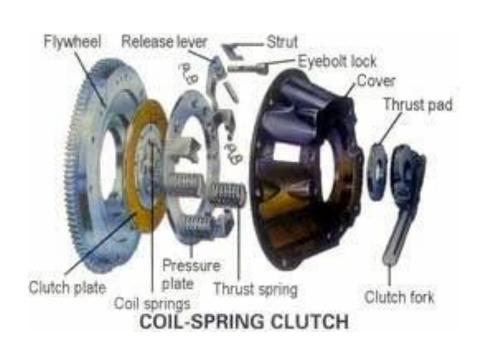
There are three release levers pressing the coil springs at the outer end. The inner ends of the levers can be forced forward by means of thrust bearing made of graphite and slide along the clutch shaft when clutch pedal is depressed. The driven plate mounted between flywheel and pressure plate makes the clutch shaft to rotate to transmit power. It has the clutch facing made of friction materials around the periphery of disc.

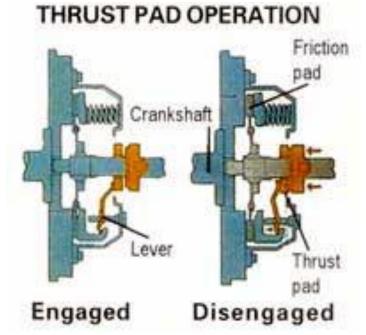
#### **WORKING**

When the clutch is engaged, the clutch plate is gripped between the flywheel and pressure plate. The friction linings are on both sides of clutch plate. Due to friction between flywheel, clutch plate and pressure plate, the clutch plate revolves with the flywheel. As clutch plate revolves the clutch shaft also revolves. Thus, engine power is transmitted to the clutch shaft.

When the clutch pedal is pressed the pressure plate moves back against the spring force and clutch plate becomes free between flywheel and pressure plate. Thus flywheel remains rotating as long as the clutch pedal is pressed, the clutch is said to be disengaged and clutch shaft speed reduces slowly and finally it stops rotating.



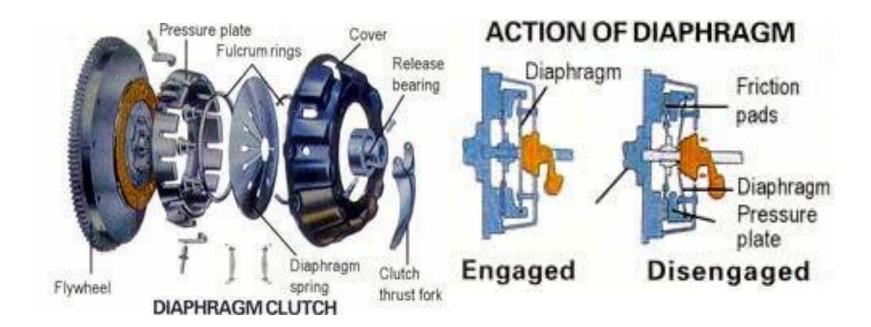




## DIAPHRAGM SPRING SINGLE PLATE CLUTCH

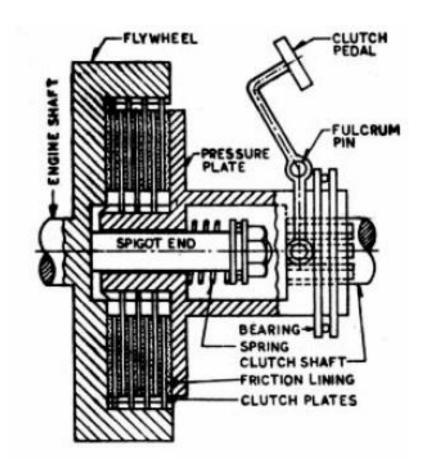
Diaphragm spring pressure plate assemblies are widely used in most modern cars. The diaphragm spring is a single thin sheet of metal which yields when pressure is applied to it. When pressure is removed the metal springs back to its original shape. The centre portion of the diaphragm spring is slit into numerous fingers that act as release levers. During disengagement of the clutch the fingers are moved forward by the release bearing.

The spring pivots over the fulcrum ring and its outer rim moves away from the flywheel. The retracting spring pulls the pressure plate away from the clutch plate thus disengaging the clutch. When engaged the release bearing and the fingers of the diaphragm spring move towards the transmission. As the diaphragm pivots over the pivot ring its outer rim forces the pressure plate against the clutch disc so that the clutch plate is engaged to the flywheel.



## ADVANTAGES OF DIAPHRAGM SPRING CLUTCH

- 1. It is more compact than other designs.
- 2. It is easier to balance rotationally and is less subjected to unwanted effects due to centrifugal force at high rotational speeds.
- 3. It gives uniformly distributed pressure on pressure plate.
- 4. It needs no release levers.
- 5. Minimum effort is sufficient to disengage the clutch.
- 6. It provides minimum number of moving components and hence minimum internal friction is experienced.
- 7. This is very commonly used in cars, light Lorries and mini trucks but is not much used in heavy vehicles



The multi-plate clutch is an extension of single plate type where the number of frictional and the metal plates are increased. The increase in the number of friction surfaces obviously increase capacity of the clutch to transmit torque, the size remaining fixed. Alternatively, the overall diameter of the clutch is reduced for the same torque transmission as a single plate clutch. This type of clutch is, used in some heavy transport vehicles, in epicyclic gearboxes and racing cars where high torque is to be transmitted. Besides, this finds applications in case of scooters and motorcycles, where space available is limited.

Extension of flywheel is a drum; which on its inner circumference is splined to carry a number of thin metal plates. These must consequently revolve with drum but are able to slide axially. Interleaved with these outer plates are a number of inner plates that are splined to an inner drum which is coupled rotationally to the gearbox shaft.

This drum is supported on a spigot extension of crankshaft. Between the web of inner drum and sleeve in inner drum is a strong coil spring. The inner drum is thus pressed to left being provided with a flange it squeezes the inner and outer plates together so that friction between them transmits driving torque from outer to inner drum.

The clutch is disengaged by pulling inner drum right against spring force. The plates of multi-plate clutch were at one time made alternately of steel and phosphor bronze but now are all of steel or one set may be lined with a friction material. With metal contact lubrication is essential and so clutch is made oil-tight and partly filled with oil. The oil tends to make the plates drag when clutch is disengaged and so some mean should be provided to avoid this drag.

#### DRY MULTIPLATE CLUTCH

Multi plate clutches are also made to work dry, without any oil. The driving plates are then lined on each side with a friction fabric. In such clutches, the driving plates are sometimes carried on a number of studs screwed into the web of flywheel in the same way as the outer plate of a Single Plate Clutch is carried. This construction is inconvenient when oil is used. Several small springs can be used instead of a single spring.

## **AUTOMATIC CLUTCH**

Many attempts have been made to produce motor vehicles that can be controlled by the accelerator pedal and brakes only. This can be done in several ways. A centrifugal clutch which automatically disengages itself when the speed falls below and which re-engages when the speed rises above some predetermined values may be used. Alternatively, a fluid coupling, fluid torque converter may be employed.

## CEN TRIFUGAL CLUTCH

In this type of clutches the springs are eliminated altogether and only the centrifugal force is used to apply the required pressure for keeping the clutch in engagement position.

The advantage of the centrifugal clutch is that no separate clutch pedal is required. The clutch is operated automatically depending upon the engine speed. This means that car can be stopped in gear without stalling the engine. Similarly while starting, the driver can first select the gear, put the car into the gear and simply press the accelerator pedal. This makes the driving operation very easy.

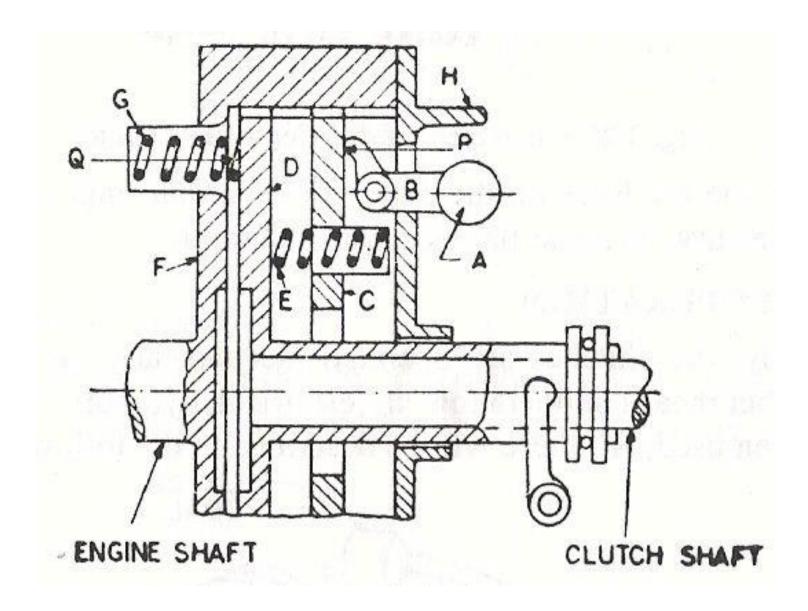
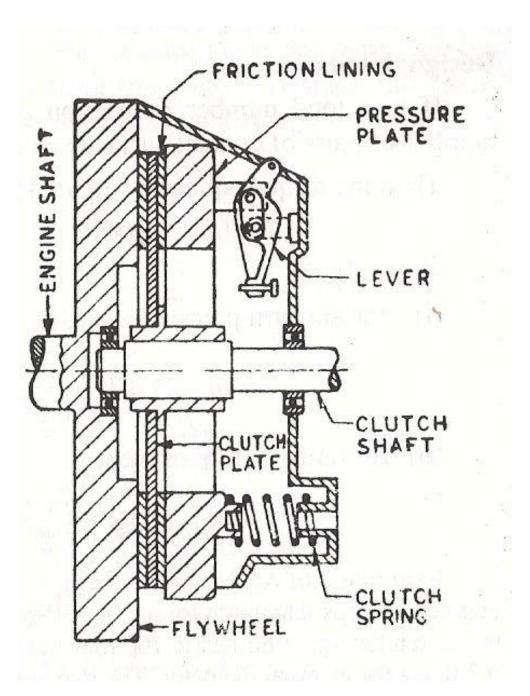


Figure shows a schematic diagram of a centrifugal clutch. As the speed increases, the weight A fly off, thereby operating the bell crank lever B that presses the plate C. This force is transmitted to the plate D by means of springs E. The plate D containing friction lining is thus pressed against the flywheel F thereby engages the clutch. Spring G serves to keep the clutch disengaged at low speed say 500 rpm. The stop H limits the amount of centrifugal force.

The operating characteristics of this type of clutch will be then as shown in figure. Force P is proportional to the centrifugal force at a particular speed, while force Q exerted by spring G is constant at all speeds. The firm line in the figure shows that net force on the plate D for various engine speeds. At the upper end the curve is made f lat by means of stop H.

## SEMI CENTRIFUGAL CLUTCH

It uses both centrifugal and spring force for keeping it in an engaged position. The springs are designed to transmit torque at normal speed, while centrifugal force assists in torque transmission at high speed. This clutch consists of three hinged and weighted levers and three clutch springs alternately arranged at equal spaces on the pressure plate. At low speeds the springs keep the clutch engaged and the weighted levers do not have any pressure on pressure plate. At high speeds when power transmission is high, weights fly off and the levers also exert pressure on plate, keeping the clutch firmly engaged.



When the speed decreases the weights do not exert any pressure on the pressure plate. Only spring pressure is exerted on pressure plate which keeps the clutch engaged. An adjusting screw is provided at the end of the lever by means of which the centrifugal force on pressure plate can be adjusted. At low speeds pressure on the spring is sufficient to transmit the torque required.

However at high speeds, the centrifugal force due to weight moves about the fulcrum thereby pressing the pressure plate. The centrifugal force is proportional to the square of speed so that adequate pressure level is attained.

Graph shows the variation of force on the pressure plate as speed increases. At low speeds spring along applies the force on the pressure plate. But when speed of the engine raises the centrifugal force also applied by the weights.

## TORQUE CAPACITY OF A SINGLE PLATE CLUTCH

Assume the clutch has a single disc and it may be coil spring clutch or diaphragm spring clutch.

Area of each friction surface of the disc A = /4 ( Do  $_2 - Di_2$  )

Normal force applied by the pressure springs = /4 ( Do  $_2$  – Di  $_2$  ) p

Net axial force applied by pressure springs = /4 ( Do  $_2$  – Di  $_2$  ) p  $_{mech}$  Kgf

Frictional force applied to each frictional face = /4 ( Do  $_2$  – Di  $_2$  )  $\mu$  p  $_{mech}$  Kgf

Torque due to both surface = /2 ( Do  $_2$  – Di  $_2$  )  $\mu$  p  $_{mech}$  R  $_m$  Kgf-cm-----1

Where

 $\mu$  = coefficient of friction,

p = permissible unit pressure on friction surfaces

Di = inner outer diameter of disc

Do = outer diameter of disc

 $R_{_{\rm m}}$  = mean radius of the friction surface in cm

 $R_F = \text{coefficient of reserve (R}$  value = 1.4)

 $_{mech}$  = coefficient of mechanical efficiency (  $_{mech}$  value = 0.85)

Consider a small element at radius 'r' and of thickness 'dr'.

Area of the element a = 2 rdr cm

Normal force = 2 rdr p Kgf

Frictional force  $= 2 rdr p \mu Kgf$ 

Torque transmitted by each elemental area =  $2 r^2 dr p \mu Kgf$ -cm

Torque transmitted by each friction surface = 2 r 2 dr p μ Kgf-cm

= 
$$2 \mu p [r]$$
 3/3] Kgf-cm

= 2 
$$\mu$$
 p [ D  $_{O3_{-}}$  D $_{I3}$  / 8x3 ] Kgf-cm

Torque transmitted

By both friction surfaces 
$$= 2x2 \mu p [D]$$
  $_{O3_{-}} D_{I3} / 8x3 ] Kgf-cm$ 

= 
$$/6 \,\mu\,p$$
 [ D  $_{03_{-}}$  D  $_{I3}$  ] Kgf-cm -----2

Comparing equations 1 and 2,

/2 ( Do 
$$2 - Di \ ^{2}) \mu p R_{m} = /6 \mu p [ D_{O3_{-}} D_{I3} ]$$
 
$$R = 1 / 3 [ [ D_{O3_{-}} D_{I3} / Do \ ^{2} - Di \ ^{2} ]$$

Now substitute Value of R  $_{\rm m}$  in equation---- 1.

Torque transmitted

By both friction surfaces 
$$=$$
 /2  $\mu$  p  $$_{mech}$$  R  $_{m}$  ( Do<sub>2</sub> - Di<sub>2</sub> ) Kgf-cm

= /6 
$$\mu$$
 p  $_{mech}$  [  $D_{O3_{-}}$   $D_{I3}$  ] Kgf-cm

Rated torque capacity of a clutch= T/R

 $_{\rm mech}$  [  $\rm D_{O3}_{\_}$  D  $_{I3}$  ] / R  $_{F}$  Kgf-m Then Rated torque capacity =  $/600 \mu p$ 

F

## DESIGN ASPECTS OF CLUTCH

In passenger cars, pedal eff ort should be in the range of 10-12 kgf and in commercial vehicles the range should be 20-24 kgf.

Let

E1 be energy required to compress the clutch for disengagement

E2 be energy required to overcome friction of clutch components

E3 be elastic deformation of clutch disengaging components

Then E2 + E3 = 0.6E1

Thus total energy required = E1+E2+E3=1.6 E1

#### **CLUTCH GRAB**

Grab is the sudden jerky motion of the vehicle when clutch pedal is released.

#### **CLUTCH CLATTER**

Clatter is the alternative movement of the clutch disc between flywheel and pressure plate. (Or) A shaking or shuddering of the vehicle as the clutch is operated.

### **CLUTCH DRAG**

A problem in which the clutch disc does not come to a complete stop after the clutch pedal is depressed.

## **CUSHION SPRINGS**

The clutch clatter is avoided by providing cushion spring between friction facings. Cushioning device consists of waved cushion springs to which the facings are riveted. These springs compress slightly as the clutch engages producing a cushioning effect.

#### DAMPER SPRINGS

Torsional vibration damper hub is provided in steel disc to prevent the torsional vibration of the engine from being transmitted through clutch which would result in gear and driveline noises. Coil springs are generally used to provide torque build up as hub is rotated with respect to the clutch plate. The pressure of the coil spring is designed to produce a counter torque as high as the torque transmitted by the engine.

## FRICTION MATERIALS

Mill board type

- 1. Woven type- a) laminated b) solid woven
- 2. Moulded or composition type

#### MOULDED TYPE

This type of lining is composed of asbestos fibers in their natural state mixed with a bonding material and then moulded in dies under pressure and at elevated temperature. Metallic wires are sometimes included only to increase the wear qualities and to eliminate scoring of metal faces against which the lining rubs.

### **CLUTCH COMPONENTS MATERIALS**

Components Material Components Material

Cover plate Mild steel Damper spring Spring steel

Diaphragm spring Spring steel Clutch hub Mild steel

Coil spring Spring steel Bolts to fasten flywheel and cover plate Steel

Pressure plate Cast iron Rivets on cushion spring Brass

Clutch disc Mild steel Retainer spring Spring steel

Friction facing Asbestos base Damper spring retainer plate Mild steel

Rivets on facing Aluminum brass Cushion spring Mild steel

## PROBLEMS ON CLUTCH D ESIGN

Torque transmitting capacity of clutch

According to Uniform pressure theory

According to Uniform wear theory

Torque transmitted by clutch = 
$$T = x W x n x (r _2 + r_1)$$
 N-m 2

$$C = pr = Constant = W_{2}$$
2 (r
 $_{2}$  - $_{1}$ )

Where,

W = Axial load exerted by actuating spring in N

 $\mu$  = coefficient of friction between the contact surf aces.

P = normal pressure in Pa

 ${\bf r}_{_1}$  and  ${\bf r}_{_{-2}}=$  internal and external radii of contact surface in m

n = No. of contact surfaces

$$n = n_1 + n_2 - 1$$

 $\boldsymbol{n}_{_{1}}$  and  $\boldsymbol{n}_{_{2}}$  are no. of driving plates and no. of driven plates respectively

- 1. A motorcar engine develops 5.9 b.k W at 2100rpm. Find the suitable size of clutch plate having friction linings riveted on both sides, to transmit the power, under the following conditions:
- (i) Intensity of pressure on the surface not to exceed 6.87x10 pa.
- (ii) Slip torque and losses due to wear etc. is 35% of engine torque.
- (iii) Coefficient of friction on contact surface is 0.3.
- (iv) Inside diameter of the friction plate is 0.55 times the outside diameter.

$$T = P_{w} \times 60000 = 60000 \times 5.9 = 26.84 \text{ N-m}$$
  
2 N 2 x 2100

Taking account of the losses, the total torque is

$$T = 26.84 \times 1.35 = 36.23 \text{ N-m}$$

We, have

$$T = 2 \mu C (r_{22} - r_{12})$$

$$36.23 = 3.14 \times 0.3 \times 6.87 \times 10 \qquad 4 \times r_{1} [(r_{1}/0.55) 2 - r_{12}] \times 2$$

$$= 3.14 \times 4.122 \times 10 \qquad 4 [(1/0.303) -1] r_{13}$$

$$_{r13} = 36.23 \times 0.303 = 1.22 \text{ m}$$
 3 3.14 x 4.122 x 10 4 x 0.697 10 4

$$r_1 = 49.5 \text{ mm}$$
  $r_2 = 90 \text{ mm}$ 

Hence,

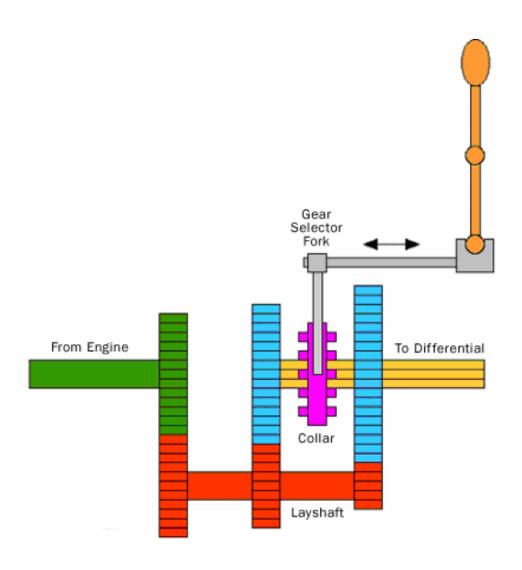
Inside diameter = 99 mm Outside diameter = 180 mm

## NECESSITY OF GEAR BOX IN AN AUTOMOBILE

The gear box is necessary in the transmission system to maintain engine speed at the most economical value under all conditions of vehicle mo vement. An ideal gear box would provide an infinite range of gear ratios, so that the engine speed should be kept at or near that the maximum power is developed what ever the speed of the vehicle.

## FUNCTION OF A GEAR BOX

- 1. Torque ratio between the engine and wheels to be varied for rapid acceleration and for climbing gradients.
- 2. It provides means of reversal of vehicle motion.
- 3. Transmission can be disconnected from engine by neutral position of gear box.



#### TYPES OF GEAR BOX

#### PROGRESSIVE TYPE GEAR BOX

Usually this gear boxes are used in motor cycles. In this gear boxes the gears pass through the intervening speeds while shifting from one speed to another. There is a neutral position between two positions. These gear boxes are a combination of sliding and constant mesh gear boxes. The various gear speeds are obtained by sliding the dog clutch or gear to the required position.

### EPICYCLIC (OR) PLANETARY TYPE GEAR BOX

The epicylic or planetary type transmission uses no sliding dogs or gears to engage but different gear speeds are obtained by merely tightening brake-bands on the gear drums, which simplify gear changing. A planetary gear set consists of ring gear or annular wheel, sun gear and planet gears with carrier. In order to obtain different speeds any one of these three units can be held from rotation by means of brake bands.

## SELECTIVE TYPE GEAR BOX

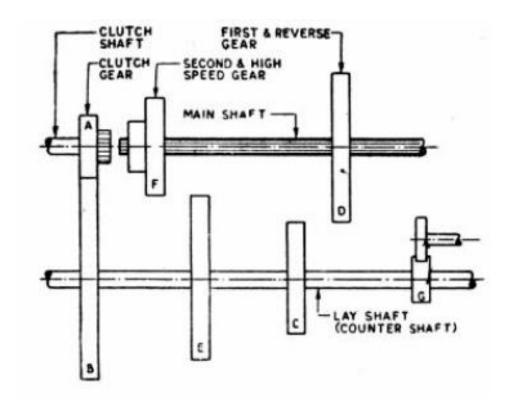
It is the transmission in which any speed may be selected from the neutral position. In this type of transmission neutral position has to be obtained before selecting any forward or reverse gear. Some selective type gear boxes are,

- 1. Constant mesh gear box with positive dog clutch.
- 2. Constant mesh gear box with synchromesh device.
- 3. Sliding mesh gear box.

## SLIDING MESH GEAR BOX

It is the simplest and oldest type of gear box.

- 1. The clutch gear is rigidly fixed to the clutch shaft.
- 2. The clutch gear always remains connected to the drive gear of countershaft.
- 3. The other lay shaft gears are also rigidly fixed with it.
- 4. Two gears are mounted on the main shaft and can be sliding by shifter yoke when shifter is operated.
- 5. One gear is second speed gear and the other is the first and reverse speed gears. All gears used are spur gears.
- 6. A reverse idler gear is mounted on another shaft and always remains connected to reverse gear of counter shaft.



## FIRST GEAR

By operating gearshift lever, the larger gear on main shaft is made to slide and mesh with first gear of countershaft. The main shaft turns in the same direction as clutch shaft in the ratio of 3:1.

### SECOND GEAR

By operating gear shaft lever, the smaller gear on the main shaft is made to slide and mesh with second gear of counter shaft. A gear reduction of approximately 2:1 is obtained.

## **TOP GEAR**

By operating gearshift lever, the combined second speed gear and top speed gear is forced axially against clutch shaft gear. External teeth on clutch gear mesh with internal teeth on top gear and the gear ratio is 1:1.

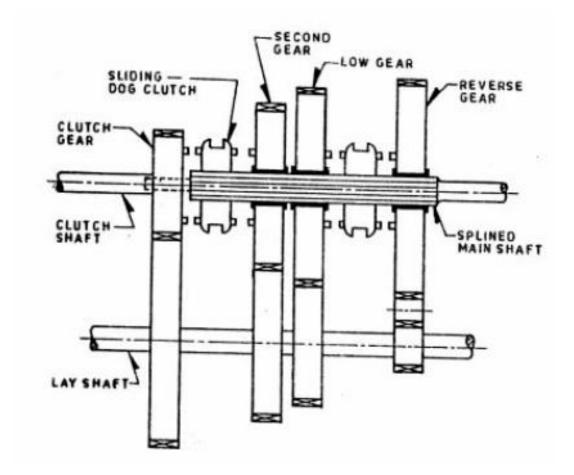
## REVERSE GEAR

By operating gearshift lever, the larger gear of main shaft is meshed with reverse idler gear. The reverse idler gear is always on the mesh with counter shaft reverse gear. Interposing the idler gear, between reverse and main shaft gear, the main shaft turns in a direction opposite to clutch shaft.

## NEUTRAL GEAR

When engine is running and the clutch is engaged, clutch shaft gear drives the drive gear of the lay shaft and thus lay shaft also rotates. But the main shaft remains stationary as no gears in main shaft are engaged with lay shaft gears.

## **CONSTANT MESH GEARBOX**



In this type of gearbox, all the gears of the main shaft are in constant mesh with corresponding gears of the countershaft. The gears on the main shaft which are bushed are free to rotate. The dog clutches are provided on main shaft. The gears on the lay shaft are, however, fixed.

When the left Dog clutch is slid to the left by means of the selector mechanism, its teeth are engaged with those on the clutch gear and we get the direct gear. The same dog clutch, however, when slid to right makes contact with the second gear and second gear is obtained.

Similarly movement of the right dog clutch to the left results in low gear and towards right in reverse gear. Usually the helical gears are used in constant mesh gearbox for smooth and noiseless operation.

## SYNCHROMESH GEARBOX

This type of gearbox is similar to the constant mesh type gearbox.

Instead of using dog clutches here synchronizers are used. The modern cars use helical gears and synchromesh devices in gearboxes, that synchronize the rotation of gears that are about to be meshed.

#### **SYNCHRONIZERS**

This type of gearbox is similar to the constant mesh type in that all the gears on the main shaft are in constant mesh with the corresponding gears on the lay shaft. The gears on the lay shaft are fixed to it while those on the main shaft are free to rotate on the same. Its working is also similar to the constant mesh type, but in the former there is one definite improvement over the latter. This is the provision of synchromesh device which avoids the necessity of double-declutching. The parts that ultimately are to be engaged are first brought into frictional contact, which equalizes their speed, after which these may be engaged smoothly.

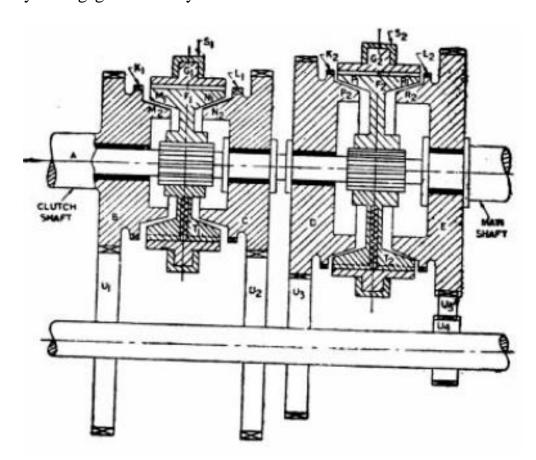
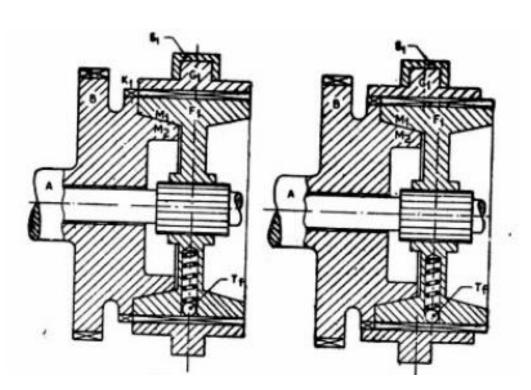


Figure shows the construction and working of a synchromesh gearbox.

In most of the cars, however, the synchromesh devices are not fitted to all the gears as is shown in this figure. They are fitted only on the high gears and on the low and reverse gears ordinary dog clutches are only provided. This is done to reduce the cost.

In figure A is the engine is the engine shaft, Gears B, C, D, E are free on the main shaft and are always in mesh with corresponding gears on the lay shaft. Thus all the gears on main shaft as well as on lay shaft continue to rotate so long as shaft A is rotating. Members F1 and F2 are free to slide on splines on the main shaft. G1 and G2 are ring shaped members having internal teeth fit onto the external teeth members F1 and F2 respectively. K1 and K2 are dogteeth on B and D respectively and these also fit onto the teeth of G1 and G2. S1 and S2 are the forks. T1 and T2 are the balls supported by spring. These tend to prevent the sliding of members G1 (G2) on F1 (F2). However when the force applied on G1 (G2) slides over F1 (F2). These are usually six of these balls symmetrically placed circumferentially in one synchromesh device. M1, M2, N1, N2, P1, P2, R1, R2 are the frictional surfaces.



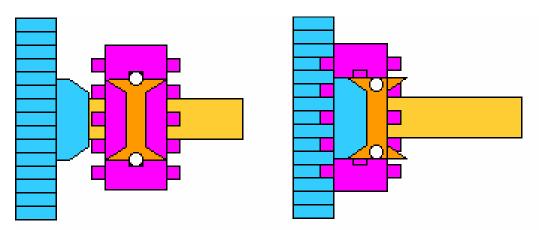
To understand the working of this gearbox, consider figure which shows in steps how the gears are engaged. For direct gear, member G1 and hence member F1 (through spring- loaded balls) is slid towards left till cones M1 and M2 rub and friction makes their speed equal. Further pushing the member G1 to left causes it to overdrive the balls and get engaged with dogs K1. Now the drive to the main shaft is direct from B via F1 and the splines. However, if member G1 is pushed too quickly so that there is not sufficient time for synchronization of speeds, a clash may result. Likewise defect will arise in case springs supporting the balls T1 have become weak.

Similarly for second gear the members F1 and G1 are slid to the right so that finally the internal teeth on G1 are engaged with L1. Then the drive to main shaft will be from B via U1, U2, C, F1 and splines. For first gear, G2 and F2 are moved towards left. The drive will be from B via U1, U2, D, F2 and splines to the main shaft. For reverse gear, G2 and F2 are slid towards right. In this case the drive will be from B via U1, U2, U5, E, F2 and splines to the main shaft.

A synchro's purpose is to allow the collar and the gear to make frictional contact before the dog teeth make contact. This lets the collar and the gear synchronizes their speeds before the teeth need to engage, like this:

The cone on the blue gear fits into the cone-shaped area in the collar, and friction between the cone and the collar synchronize the collar and the gear.

The outer portion of the collar then slides so that the dog teeth can engage the gear.



#### **DETERMINATION OF GEAR RATIOS**

From one point of view, the ideal type of transmission is the so called indefinitely variable gear, in which torque ratio can be varied continuously within wide limits, because it permits of operating the engine at all times under optimum conditions with respect to both fuel consumption and wear and tear. However in an ordinary transmission only a small number of gear ratios can be provided to cut down expenses and weight. The most desirable number of gear changes depends in part on the use to which the transmission is to be put, and each field of application must be considered separately.

The most desirable number of gear ratios depends on the difference between highest and lowest gear ratios. The larger the ratio between corresponding gear ratios, the more difficult it is to make the change from one gear to another, it must be done by either shifting gears into mesh laterally or securing a gear to its shaft by means of a jaw clutch. A ratio of 2:1 is about the limit and is frequently used in trucks although a ratio of 1.5:1 is considered better from a standpoint of ease shifting.

Formerly a ratio of 1:8 was used in passenger cars and high speed was a direct drive with a ratio of 1:1, the intermediate speed a reduction gear with a1:8 ratio and the low speed a reduction gear with a ratio of (1.8 x 1.8): 1 or 3.24:1. When gear ratios are arranged in such an order they form a geometrical series which offers certain advantages from the standpoint of operation. In most automotive transmission the ratios of the different gears come fairly close to forming a geometric series. A slight deviation from the series is made at high speed end. There are certain limitations on the number of gear tee th which can be provided, and it is therefore not always possible to obtain an exact geometrical series of ratios, even if that should be desired.

## GEAR RATIO CALCULATION FOR SMALL CARS

## HIGH GEAR RATIO (TOP GEAR RATIO)

Power required to propel the vehicle HP = R

R  $_{t} = Ra + R_{r} + R_{g}$ 

<sub>t</sub> V / 270 <sub>t</sub>

Where

V = vehicle speed in kmph

 $_{t}$  = transmission efficiency

 $R_t = \text{total resistance in } N$ 

In top gear R  $_{g} = 0$  R  $_{t} = R_{a} + R_{r}$ 

Maximum speed V = NR <sub>w</sub> / 2.65 G r

Where

N = Engine speed in rpm

 $R_{\rm w} =$ Wheel Radius

G = gear ratio in top gear 1:1

r = permanent reduction in the final drive.

## LOW GEAR RATIO (FIRST GEAR RATIO)

Assume that gradient resistance is high.

$$R$$
  $_{t} = Ra + R_{r} + R_{g}$ 

Tractive force available at the driving wheel

$$F_{w=} T_{e\,t} - G r/R_{w}$$

 $_{e} = 4500 * P / 2 N$ 

 $T_e$  = Engine torque

T

From this  $G_{1}$  can be calculated.

## INTERMEDIATE GEAR RATIOS

To calculate intermediate gear ratios the decisions to be taken for

- 1. Number of intermediate gear ratios
- 2. Step between two successive gear ratios. It should not exceed 1.5 for small cars, 1.8 for truck, and 1.9 for tractor.

In first gear, the vehicle speed V  $_1 = N_1 R_w / 2.65 G_1 r$ 

Gear ratio is in geometrical progression ratio

During gear shifting  $V_1 = N_2 R_w / 2.65 G_2 r$ =  $x (N_2 / G_2)$  -----2

Where  $x = R_w / 2.65$  r = constant.

In second gear, the vehicle speed V  $_2 = N_{_1} R_{_w} / 2.65 G_{_2} r$ -----3

Gear ratio is in geometrical progression ratio

During gear shifting V  $_2 = N_2 R_w / 2.65 G_3 r$  = x (N

Where  $x = R_w / 2.65$  r = constant.

Equate 1 and 2  $\times$  (N  $_1$  / G  $_2$  ) =  $\times$  (N  $_2$  / G  $_3$  )-----4

G  $_3 = (N_2/N_1)G_2$ 

Substitute G 2 value in G 3

G  $_{3} = (N_{2}/N_{1}) _{2}G_{2}$ 

easier operation the step between these two gears is reduced.

Similarly

G 
$$_{4} = (N_{2}/N_{1}) 3 G_{1}$$

Practically the gear shifting operation from top to next is frequent one. Hence this shifting operation should be smoother. In order to achieve the

## ADVANTAGES OF GEOMETRICAL SERIES

The advantage of gear ratios following a geometrical series is explained with reference to figure. The figure shown applies to a four speed truck transmission, the truck being so geared that when in direct drive it attains a speed of 48 mph with the engine running at 2800 rpm. The four ratios in the transmission are 6.64, 3.53, 1.88 and 1.00.

The vehicle is accelerated to a speed of 6 miles/hour in first gear with engine speed 2400 rpm. It is indicated by the first slope line. For further acceleration the driver shifts to second gear which reduces the engine speed proportional to 1.88:1 if the engine is directly coupled to drive wheels, but since the clutch is allowed to slip for some time, The vehicle accelerates in second gear with the clutch slipping, and by the time the drive has become positive, it will move ahead at higher speed. It is indicated by the dotted lines, connecting the first gear and the second gear acceleration lines.

In second gear, the truck is allowed to accelerate until engine reaches 2400 rpm. Then the gear is shifted to third and again the vehicle is brought up to a speed of 2400 rpm. After this the transmission is shifted to high, which once more slows down and tries to achieve maximum speed. The entire process of vehicle acceleration therefore consists of engine acceleration and deceleration and if gear ratios are in geometric order, the engine can be accelerated through the same speed range in each gear.

It is advisable not to accelerate to too high an engine speed, as high speeds are injurious, and it is also advisable not to slow the engine down too much, as at very low speeds it operates jerkily, which also is injurious. If the engine is accelerated through the same speed range in each gear, the conditions would seem to be the best, except f or one fact-that the torque load is greater in high gear than in any of the lower ones, and the engine is more likely to be rough in high gear if its speed is reduced too much.

This is one of the reasons why it is a general practice in transmission design to make the step between the highest and the next gear smaller than the step between any other two gears. Another reason is that the shift from one gear to another is easier to make the smaller the step between the two gear ratios, and in traffic driving the change from high gear into the next and back again had to be made quite frequently than any other.

## PERFORMANCE CHARACTERISTICS

The above graph gives the relation between car speed and total resistance, tractive effort at the different gear ratios and different gradients. From the figure, the curves A to F are curves of total resistance for a road with uniform surface but of varying gradient, curve A being level and the curve F the steepest gradient. Curves RS, TU, VW are curves of tractive effort for three different types of gear ratios.

Suppose the vehicle is traveling on the level at a speed represented by OX. Then resistance to be overcome is XY and XZ is the tractive effort available. The tractive effort available is therefore greater than the resistance to be overcome and the excess tractive effort YZ will go to increase the speed of the vehicle.

Thus during acceleration, the resistance increases and extra effort for acceleration reduces. When the speed is OM, the total tractive effort is equal to total resistance. Thus speed cannot be increased further.

If the vehicle now comes to a gradient to which the curve B applies. At the speed OM on gradient B, the resistance is MN. But tractive effort available is only MH. Thus excessive resistance MN will reduce speed of the vehicle to the point I where tractive effort is equal to the resistance.

Now suppose the gradient becomes steeper and steeper, so we pass in succession from curve B to C and so on. Then speed maintained lowers down to the points J, K etc. It is seen that we can traverse the gradient at any speed, since tractive effort at III gear lies everywhere below resistance curve. In such cases, the gear has to be shifted to second and the speed can be maintained at the point G.

<sub>v</sub>)

### **GEAR BOX DESIGN**

Power required to for propelling the vehicle (P

 $P_v = RV \text{ kw}$  3600

Where

V =speed of the vehicle in km / hr

<sub>t</sub> = transmission or drive line ef ficiency

R = total resistance in N

 $R_a = air resistance in N$ 

 $R_r$  = rolling resistance in N

 $R_g = \text{grade resistance in N}$ 

 $R = (R_a + R_r)$  when vehicle moves along a level road.

 $R = (R_a + R_r + R_g)$  when vehicle moves up a gradient.

Engine power required (P

$$\begin{array}{cccc} P_{req \ =} & P_v = & RV & KW \\ & & 3600 & \\ & & \end{array}$$

Air resistance

$$R_a = K_a AV_2$$

Where

A = projected frontal area, m

V = speed of the vehicle, Km/hr

 $K_a = coefficient of air resistance$ 

= 0.023 for best streamlined cars

= 0.031 for average cars

= 0.045 for trucks and Lorries

Rolling resistance

$$R$$
  $_{r} = KW$ 

W = total weight of the vehicle, N

K = constant or rolling resistance and depends on the nature of road surface and types of tyres

2

= 0.0059 for good surface

= 0.18 for loose sand roads

= 0.015, a representative value

Grade resistance

R 
$$_{g}$$
 = Wsin

W = total weight of the vehicle, N

= inclination of the slope of the horizontal.

Traction and tractive effort

The force available at the contact between the rear wheel tyres and road is known as tractive effort. The ability of the rear wheels to transmit this effort without slipping is known as traction. Hence usable tractive effort will never exceed traction.

Engine torque, T  $_{e} = 60000P$   $_{e} N-m$ 2pN Torque at rear wheels,

T

 $_{\rm w}$  = (g.r.\*a.r.) T  $_{\rm e}$  = G  $_{\rm t}$  T  $_{\rm e}$ 

Tractive effort, F = T  $_{w} = T_{e}G_{t} N$ r

 $P_e$  = engine b.p., KW

 $T_E$  = mean engine torque in N-m

<sub>t</sub> = overall transmission efficiency

g.r. = gear box gear ratio

a.r. = back axle ratio

G = overall gear ratio = (g.r. \* a.r.)

R = radius of tyre in metre

N = r.p.m. of crank shaft

When the tractive effort F>R, the total resistance on level road, the surplus tractive effort is utilized for acceleration, hill climbing and draw-bar pull.

Relation between engine revolutions, N and Vehicle speed, V

N/V ratio depends upon the overall gear ratio. A vehicle having four different gears will have four different values of N/V ratio. V is km/hour and r is in metre.

$$\begin{array}{ll} 2 \text{ rN} &= 1000 \text{V} \\ \text{G} & 60 \end{array}$$

$$N = 1000 G = 2.65 G$$

V 2 r x 60

### PROBLEMS ON GEAR BOX

1. Find out the axial force required to synchronize the speeds. Given coefficient of friction = 0.04, cone angle is 10 degree, angular acceleration is 50 rad/sec<sup>2</sup>, moment of inertia 254 kg cm<sup>2</sup> and the mean radius of the cone surface 4.13 cm.

Torque = Moment of Inertia in kg-cm<sup>2</sup> x Angular Acceleration in rad/sec<sup>2</sup> Acceleration due to gravity in cm/sec<sup>2</sup>

 $T = I \times a$ 

g

 $T = 254 \times 50 = 12.95 \text{ kg-cm}$  981

Torque = Mean Radius of cone x Axial Force in N x Coefficient of friction Cone Angle

T = r x W xSin

12.95 = 4.13 x W x 0.04Sin  $10^{\circ}$ 

W = 13.31 kg

Axial force required W = 130.64 N

2. In a gear box the clutch shaft pinion has 14 teeth and low gear main shaft pinion 32 teeth. The corresponding lay shaft pinions have 36 teeth and 18 teeth. The axle ratio is 3.7:1 and effective radius of the rear type is 35.5 cm. calculate the car speed in the above arrangement at an engine speed of 2500rpm.

### Determination of gear ratio:

CLUTCH SHAFT GEAR

MAIN SHAFT GEAR

LAY SHAFT GEAR A LAY SHAFT GEAR B

Gear Ratio = Speed of the clutch shaft x Speed of the Lay shaft Speed of the Lay shaft x Speed of the main shaft

Gear Ratio =

No. of teeth on the lay shaft Gear A x No. of teeth on the main shaft Gear A No. of teeth on the clutch shaft Gear A x No. of teeth on the lay shaft Gear B

The rear axle ratio is 3.7:1

Hence the overall gear ratio,

$$G = 4.57 \times 3.7:1 = 16.92:1$$

Speed of the car, V = 2 N r = 2 x 0.355 x 60 m/min G 16.92

= 2 x 2500 x 0.355 x 60 km/hr 16.92 x 1000 = 19.8 km/hr

- 3. A truck has a gross vehicle weight of 89026 N. engine displacement is 10m <sup>3</sup>, power 77.3kW at governed speed, of 2400 r.p.m. maximum torque, 345.8 Nm at 1400r.p.m. Rear axle ratio 6.166: 1. fourth speed reduction ratio in transmission, 1.605: 1, drive line losses amount to 10.7kW at 2400r.p.m and 6.3 kW at 1400 r.p.m. tyre size 0.4572 m x 1.016 m (effective wheel diameter 0.950 m), f rontal area of truck 6.95mcalculate the grades which the vehicle can climb in fourth gear in still air conditions.
- (i) At governed engine speed; and
- (ii) At speed of maximum torque, in the equation

$$R = KW + Ka A V^2$$

Ka = 0.0462 where V in km/hr

Overall gear ratio  $G = 6.166 \times 1.605 : 1 = 9.9 : 1$ 

(a) At governed speed,

Total resistance in climbing the grade, inclination to the horizontal at the above speed

$$R=KW + K \qquad {}_{a}AV_{2} + W \sin$$

$$= 0.014 \times 89026 + 0.0462 \times 6.95 \times (43.44)$$

$$= 1246.4 + 606 + 89026 \sin$$

$$= 1246.4 + 606 + 89026 \sin$$

Power available at the road wheels = 77.3-10.7 = 66.6 KW

Tractive effort,  $F=66.6x\ 3600\ = 5519.3\ N$ 43.44 Since the car is moving at uniform speed, then

$$5519.3 = 1852.4 + 89026 \sin$$

Therefore  $\sin = 3666.9 = 1$ 89026 24.3

As sin is very small; sin - tan .

Hence grade is 1 in 24.3.

(b) At speed of maximum torque

Total resistance in the grade when going up at 25.32 km/hr

$$R = 0.014 \times 89026 + 0.0462 \times 6.95 \times 25.32$$
  $_2 + 89026 \sin$ 

$$= 1246.4 + 205.9 + 89026 \sin$$

$$= 1452.3 + 89026 \sin$$

Power available on the wheels = 2 NT - 6.3 60000

$$= 2 \times 1400 \times 345.8 - 6.3$$

$$= 50.7 - 6.3 = 44.4 \text{ KW}$$

Tractive effort,  $F= 44.4 \times 3600 = 6312.8N$ 25.32

As the car is moving with uniform speed, then

F=R

Or 
$$6312.8 = 1452.3 + 89026 \sin$$

Therefore, 
$$\sin = 4860.5 = 189026 \quad 18.3$$

Since  $\sin$  -  $\tan$  for small value of , grade is 1 in 18.3.

- 7. 4. The coefficient of rolling resistance for a truck weighing 62293.5 N is 0.018 and the coefficient of air resistance is 0.0276 in the formula R=KW+KaAV², N, where A is m² of frontal area and V the speed in km/hr. the transmission efficiency in top gear of 6.2:1 is 90% and that in the second gear of 15:1 is 88%. The frontal area is 5.574 m². If the truck has to have maximum speed of 88km/hr. in top gear calculate.
- 8. (i) the engine b.p required;
- 9. (ii) the engine speed if the driving wheels have an effective diameter of 0.8125m;
- (iii) The maximum grade the truck can negotiate at the above engine speed in second gear

Engine b.p = RV = 
$$2312.7 \text{ x}$$
 88  
1000  ${}_{t}1000 \text{ x } 0.9$  3.6

= 62.8 b.p.

(ii) V = 2 rN m/min

$$N = VG = 88 \times 1000 \times 6.2$$
  
2 r 60 2 x 3.14 x 0.40625

= 88 x1000 x 6.2 60 x 2 x 3.14 x 0.40625

= 3564 rpm

(iii)In second gear

$$V = 88 \times 6.2 = 36.4 \text{ km/hr} = 36.4 \text{ m/s}$$
  
15 3.6

$$R = 0.018 \times 62293.5 + 0.0276 \times 5.574 \times 36.4$$

$$= 1121.3 + 203.8 = 1325.1 \text{ N}$$

If it can climb the maximum grade of 1 in X, then

$$R = [1325.1 + (622293.5/x)]$$

We have

$$F = b.p x \qquad {}_{t} x1000$$

$$V$$

Hence,

$$1325.1 + 622293.5 = 4968.8$$

X

Therefore,

$$X = 62293.5 = 17.1$$
  
 $3643.7$ 

Hence maximum grade is 1 in 17.1

(iv)Maximum drawbar pulls on level road

= Tractive effort available - Tractive effort for resistance on level road

$$= 4968.8 - 1325.1 = 3643.7 \text{ N}$$

### UNIT II

### HYDRODYNAMIC DRIVE

### FLUID COUPLING

Fluid coupling is a device which is used to transmit torque from engine to gear box with fluid as working medium. The purpose of fluid coupling is to act as flexible power transmitting coupling.

### CONSTRUCTION DETAILS AND PRINCIPLE OF OPERATION

The function of the FC is to act as an automatic clutch between engine and gearbox. It allows the engine to idle when the car is stationary but takes up the drive smoothly and progressively when the driver speeds up the engine by depressing the accelerator pedal.

TI

There are two main rotating parts; an impeller driven by the engine and a turbine which drives gearbox. Each is bowl shaped and contains a number of partitions called vanes. The two bowls are placed face to face in a casing filled with oil, and they are separated by a small clearance so that no rubbing contact between them.

The basic form of the fluid drive known as fluid flywheel or fluid coupling is used in place of friction clutch in cars with pre-selector gearboxes. It generally consists of an impeller and a turbine with oil continuously circulated between the two when engine is running. When the engine is idling, the oil is flung from the impeller by centrifugal force. Directed forward by the vanes, it enters turbine which remains stationary because the force of oil is not yet sufficient to turn it.

When the driver depresses the accelerator pedal, impeller speed increases and turning effect derived from fast moving oil becomes great enough to overcome the resistance of the turbine, which begins to rotate so setting the car in motion. After giving up the energy to turbine, oil reenters the impeller and is circulated back to the impeller again. If the speed of engine continues to increase, the difference between the rotational speeds of impeller and turbine gradually diminishes until the slip between then is reduced to as little as 2%. The limitations of FC is that torque applied to turbine can never be greater that that delivered by impeller.

### **IDLING**

The driving part of FC is attached to the engine and faces the driven part from which it is separated by small clearances. At idling speed, there is insufficient centrifugal force for the oil to turn turbine and to move the car.

### LOW TO MEDIUM REVOLUTIONS

As the engine speeds up, centrifugal force pushes oil into turbine and some turning effort is transmitted. But there is still a large degree of slip in the unit. The output shaft is thus rotating more slowly than input shaft.

### MEDIUM TO HIGH REVOLUTIONS

Once the engine reaches a preset speed, the oil forces is sufficient to transmit full power. This gives in effect a direct drive with output shaft rotating at about 98% of speed of input shaft.

### ADVANTAGES OF FLUID COUPLING

- 1. It provides acceleration pedal control to effect automatic disengagement of drive to gearbox at a predetermined speed.
- 2. Vibrations from engine side are not transmitted to wheels and similarly shock loads from transmission side will not be transmitted to engine.
- 3. The engine will not stall if it is overloaded.
- 4. No wear on moving parts and no adjustments to be made.
- 5. No jerk on transmission when gear engages. It damps all shocks and strains incident with connecting a revolving engine to transmission.
- 6. Vehicle can be stopped in gear and move off by pressing acceleration only.
- 7. There is no direct firm connection between engines and wheels. So when engine is overloaded, it will not stop. But it results in slip within coupling.
- 8. Unlike friction clutch, slip within coupling does not cause damage within working components.
- 9. In case of FC, engine is not forced to operate at very low speeds when it is overloaded.
- 10. No wear is experienced on impeller or turbine blades

### TORQUE CAPACITY OF FLUID COUPLING

C В X R A D When slip is below 3% The change is KE depends on, 1. weight of fluid particles 2. speed of impeller 3. outer radius of coupling i.e., change in KE Proportional to W Proportional to N Proportional to R Centrifugal force acting on impeller F  $_{\scriptscriptstyle 1}$  is proportional to N  $_2$  is proportional to n Centrifugal force acting in turbine F When slip is constant, n is proportional to N i.e.,  $F_{2}$  is proportional to N

Y

Resultant centrif ugal force  $F_{1}$ - $F_{2}$  is proportional to  $N_{2}$ ,

But resistance to flow = F \_\_\_\_\_\_ - $F_2$ 

i.e., Resistance to flow is proportional to v f2 • N 2 is proportional to v Therefore, N is proportional to v Number of flow circuits per unit time is proportional to v Is also proportional to N Power transferred = Energy per cycle x Number of cycles per unit time. Energy per cycle is proportional to N 2 and W Number of cycles per unit time is proportional to N and R 2 Case 1 Power transferred is proportional to N 2 and N Power transferred is proportional to N 3 Torque transmitted = P/N, i.e., T is proportional to N Case 2 Power transferred is proportional to W x R Wt of particle = volume x density i.e., W is proportional to D Power transferred per cycle is proportional to D 3 X D 2 Total power transferred in a number of cycles is proportional to D 5 x N Torque transmitted is proportional to D From (1) and (2); T is proportional to N 2 and D 5 Thus, T = CN2 **D**5 Where, N= Impeller speed in hundreds of rpm D= Outer diameter of coupling in m C= coupling constant = 5.25

### When Slip is upto 10%

K.E. = 
$$\frac{1}{2}$$
 x W/g (2x3.14xN)(R 2-r<sub>2</sub>)

Power transferred = Energy per cycle x Number of cycles per unit time

P is proportional to WN 2(R 2-r 2) N

$$P=f(T,N) \le WN$$
  $_2(R_2-r_2)N$ 

i.e., Torque T is proportional to WN 2 (R 2-r2)

Up to 10% of slip,

Torque is directly proportional to slip

i.e., T is proportional to S

Therefore, T is proportional to SWN 2(R 2-r2)

Torque capacity T = C SWN 2 (R 2 - r2) Kgf-m

Where, c1 = 0.241 and S is in decimal.

If slip is 10%, then S = 0.1

$$R = (0.5(R_{12} + R_{22}))_{1/2} \ m$$

$$r = (0.5(r + r_{22}))^{1/2} m$$

### DISADVANTAGE OF FULID COUPLING

Even when the engine is idling, runner shaft rotates i.e., some torque is transmitted during the engine is in idling condition. Due to this the gear shifting is some what difficult and the vehicle will tend to move when it is parked in gear.

### DRAG TORQUE

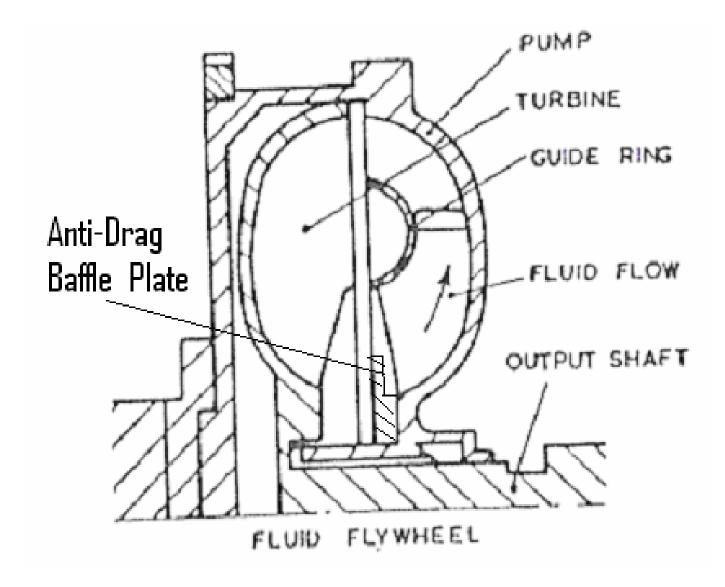
The torque transmitted when the engine is in idling condition is known as drag torque. Even when %slip is 100% there is a drag on GB shafts, which renders gear changing with ordinary type of gearbox very difficult and vehicle will tend to move when it is parked.

To reduce the drag torque, following methods are used,

- 1) Using anti drag torque baffle.
- 2) Using fluid reservoir.
- 3) Using combination of both.
- 4) Fluid coupling is used on combination with epicyclic gear box.
- 5) Fluid coupling with conventional synchromesh gearbox

### ANTI-DRAG BAFFLE

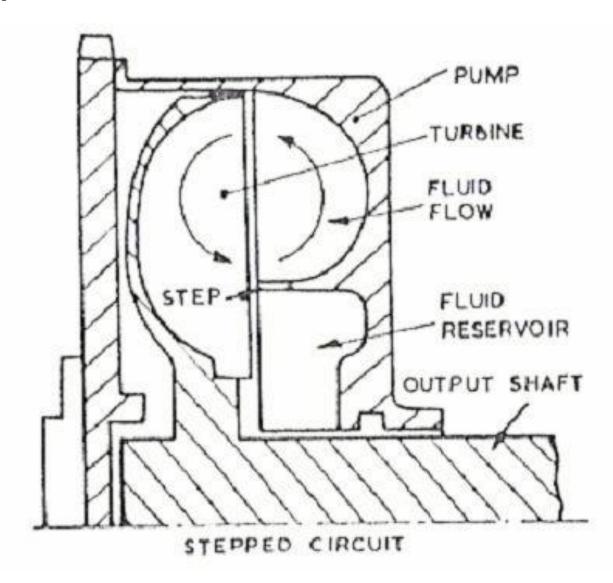
It is a circular plate secured to either the impeller or the runner at the inner circumference of the torus, and projecting into latter, thus obstructing the path of fluid flow. At normal operating speeds the liquid is carried toward the circumference of coupling by centrifugal force, and it is found that under these conditions the baffle does not affect circulation.



Under idling and starting conditions, however, the velocity of the runner is low and the liquid then is forced by the centrifugal force of the vertex motion, so that its flow is greatly affected by the plate. As the speed of the runner increases, the centrifugal force due to runner rotation increases, while that due to vertex motion decreases, and the effect of baffle then gradually vanishes or reduced.

### FLUID RESERVOIR

At high speeds, when the liquid is forced toward the other circumference of the coupling by centrifugal force, the fluid coupling will be completely filled with oil and the fluid coupling will transmit maximum possible torque in the reservoir.



The chief purpose of the reservoir is to reduce the drag while the engine is idling, by partly empty in the torus by returning the oil to the torus automatically with an increases in speed. It ensures allow slip and relatively high efficiency of the coupling at crossing speeds. Here we can safely e nsure 100% filling of coupling. Hence the maximum torque and efficiency is increased. But the fluid reservoir increases the overall axial length of coupling.

#### COMBINING ANTI-DRAG BAFFLE AND RESERVOIR

Using both the anti-drag baffle and the reservoir in the same vehicle we can reduce the drag torque by about 85 to 90%.

### FLUID COUPLING WITH EPICYCLIC GEARBOX

The fluid flywheel is generally used in combination with epicyclic gearboxes which eliminates the drag torque.

# FLUID COUPLING WITH CONVENTIONAL SYNCHROMESH GEARBOXES

Auxiliary clutches are used during gear shift operation. This type of transmission was used in Dodge fluid drive in 1950.

### CHARACTERISTICS OF THE FLUID COUPLING

The characteristic which is of chief importance is the way in which percentage slip varies with speed of rotation. The percentage slip is defined as the quantity ((N-n)/N)\*100 and is a measure of the difference in speed of two rotors. If 'n' were equal to 'N', then % slip would be zero and if n=0 then % slip would be 100.

When percentage slip is plotted against engine speed (N), the resulting graph is the form as shown. At any speed less than about 600 rpm (this speed can be made to have any desired value by suitably modifying the design), the % slip is 100, i.e., the GB shaft is stationary and we have equivalent of completely disengaged clutch.

100

80

60

40

20

# 0 500 1000 1500 2000 2500 3000 IMPELLER SPEED (rpm)

As the engine speed increases from 600 to 1000 rpm, the % slip falls rapidly to about 12%. This corresponds to the period of actual engagement of an ordinary clutch, the speed of GB shaft being rapidly brought up to roughly the same value as engine speed. From 1000 rpm up to maximum speed, the % slip decreases comparatively slowly from 12 down to possibly as little as 2. The % slip at any engine speed depends however on the torque being transmitted. The curve being based on assumption that engine exerts full torque at every speed. If the engine torque is reduced below the full torque (open throttle) value, the % slip will be reduced.

Thus % slip may be less than 1%. The chain dotted curve indicates the variation of % slip with the speed for such condition, i.e., level road and no head wind. Whatever the value of % slip, however it represents a direct loss of energy and thus an increase in fuel consumption. Thus, it is an abuse of fluid flywheel to allow the engine speed to fall to region between 100 to 600 rpm, full throttle when % slip becomes ordinary clutch which also increases fuel consumption, the difference being that whereas an ordinary friction clutch would be damaged by prolonged slipping but FC will not suffer any damage although it may become so hot as to burn ones hand if he touches it.

100
98%
80
60
40

# 0 0.1 0.2 0.3 0.4 0.5 0.6 0.7 0.8 0.9 1.0 SPEED RATIO

Figure shows that when speed ratio (n / N) is 0.9, the efficiency is maximum.

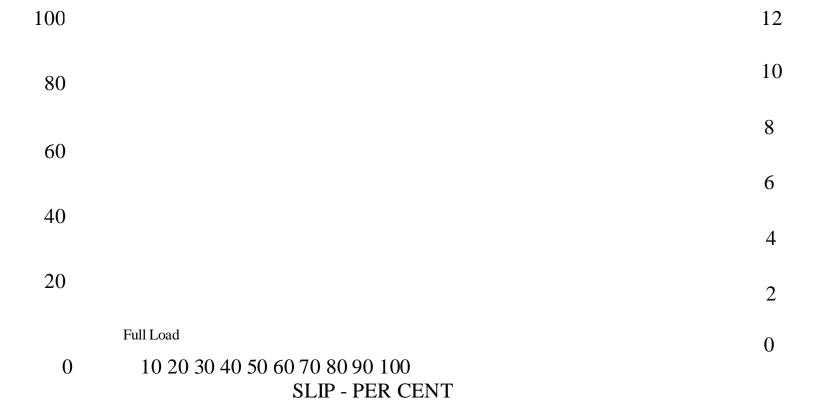


Figure shows Up to 10% of slip the torque is directly proportional to % slip.

### PROBLEM ON FLUID COUPLING

1. A petrol engine develops 10 N-m torque at maximum BHP speed of 4000rpm. Determine the diameter of the impeller required to transmit the torque for a slip of 3%.

Torque transmitting capacity of the fluid coupling with in 3% slip

$$T = C D$$
 5  $N$  2

Where

C = A coefficient = 5.25

D = Diameter of impeller in m

N = Maximum speed of the impeller in hundreds of rpm.

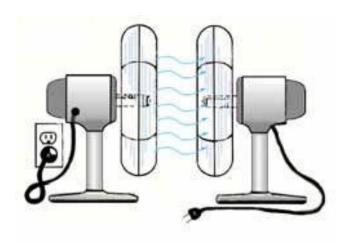
$$T = 10 \text{ N-m} = 5.25 \text{ x D}$$
 5 x 40 2

The diameter of the impeller D = 0.26 m

### TORQUE CONVERTER

### BASIC PRINCIPLE OF TO RQUE CONVERTER

On automatic transmissions, the torque converter takes the place of the clutch found on standard shift vehicles. It is there to allow the engine to continue running when the vehicle comes to a stop. The principle behind a torque converter is like taking a fan that is plugged into the wall and blowing air into another fan which is unplugged. If you grab the blade on the unplugged fan, you are able to hold it from turning but as soon as you let go, it will begin to speed up until it comes close to the speed of the powered fan. The difference with a torque converter is that instead of using air, it uses oil or transmission fluid, to be more precise.

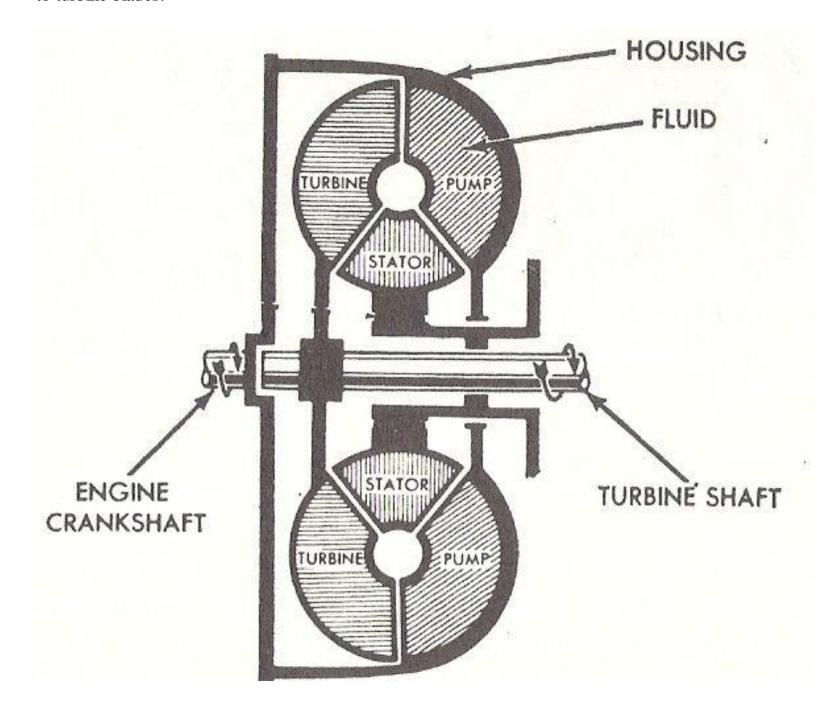


### TORQUE CONVERTER

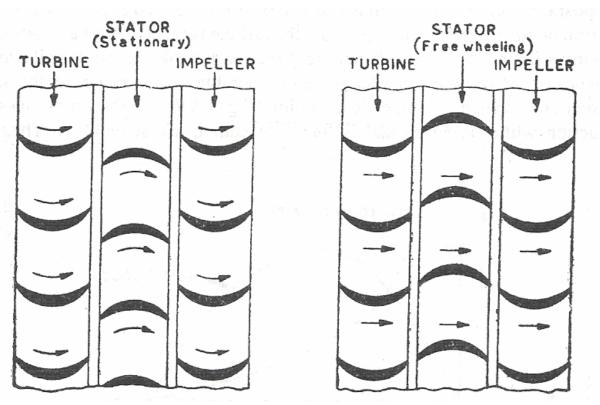
Most cars with automatic transmission use a form of fluid drive known as toque converter as the name implies, it converts the torque or tuning effort of engine into higher torque needed by cars at low road speed. An increase in torque has same effect as changing to a lower gear; so a TC is also a gear reducer, acting like an extra set of gears before engine drive reaches gear box.

Like fluid flywheel, TC has an engine driven impeller and a turbine connected to GB input shaft. It is also able to deliver a higher torque than that engine produces, because it is also able to deliver a higher torque and a small vane wheel known as reactor (stator). A one way clutch (ORC) lock reactor to gear box casing at lower engine speed.

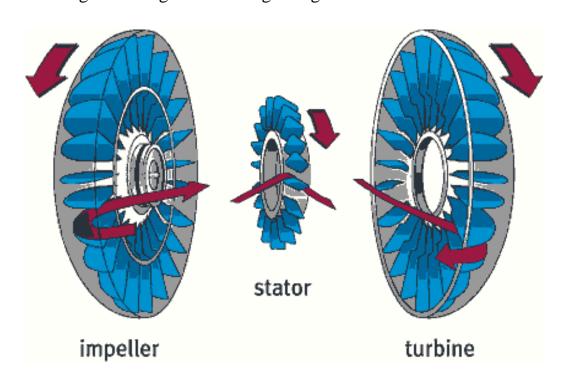
In a fluid flywheel, oil returning from turbine tends to curb the speed of impeller. But in TC, the vanes of locked reactor direct oil along a torque favorable path back to the centre of impeller enabling it to give extra thrust to turbine blades.



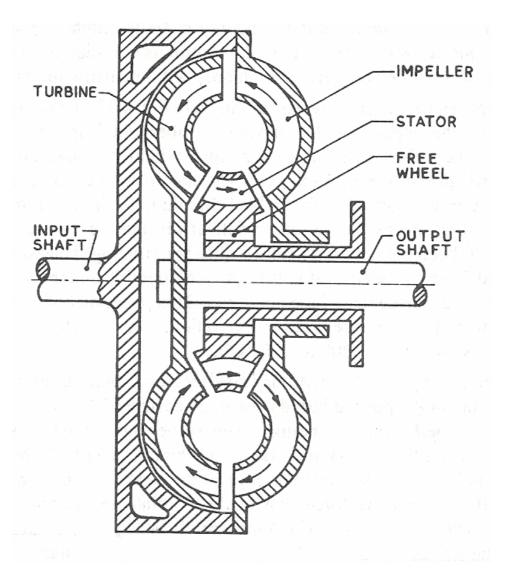
At pull away speeds, Torque Converter double the effort produced by engine. As engine picks up speed, this 2:1 increase in torque is reduced until at cruising speed, there is no torque increase at all. The reactor is spun round by oil at some rate as turbine. TC now acts like a fluid flywheel with reactor 'free wheeling' and having no torque increasing effort. Neither FC nor TC can be epicycle transmission which aloe gear changing without disconnecting.



An alternative used on few models, is to provide a friction clutch in addition to TC. This enables a synchromesh gear box to be used, as friction clutch disconnects engine when gears are being changed.



### **CONVERTER COUPLING**



The converter coupling is a next type of fluid drive to consider. This type represents an attempt to combine the best part of converter performance with those of Fluid Coupling. Most forms of converter can be employed as coupling by means of small changes to the reactors.

The converter is made to operate as a coupling by releasing the reactors from external constraint at the time when the applied torque on this member reverses direction. The reactor then rotates slowly so as to give least resistance to the fluid flow. As a result, any torque applied to the pump alters flow conditions in a way that induces an equal torque on turbine member. Various methods of controlling the reactor have been utilized but most convenient is the use of "free wheel" or "over running clutch" unit into reactor so that it is free to rotate in some direction as the turbine but is locked against rotation in opposite direction.

Conditions of equilibrium, ensures that torque on reactor changes direction when o/p torque has fallen to value of i/p, so that introduction of free wheel unit provides an automatic method of changing from converter to coupling operation at correct time. This change over point is normally referred to as "coupling point". The resultant characteristics is shown where it is seen that best parts of converter and coupling efficiency curves have been successfully combined.

5			100		
	CONVERTER OPERATION	COUPLING OPERATION			
4	EFF	FICIENCY	80		
3			60		
2			40		
1			20		
_	CONSTANT INP	UT TORQUE			
0 0 0.2 0.4 0.6 0.8 0			1.0		
OUTPUT					
INPUT SPEED RATIO					

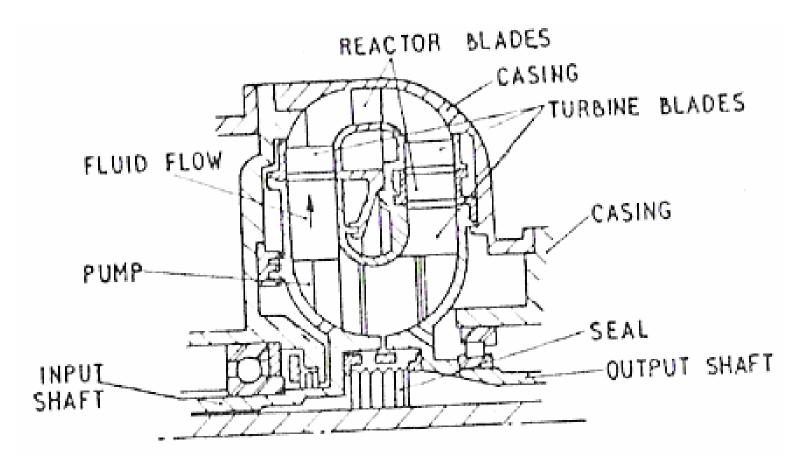
It is noted that there is a slip in efficiency curve around coupling point and effort to remove this efficiency resulted in some interesting innovations. One very simple improvement involves a change in design point which is shifted to a higher speed ratio, when it will be seen that a much improved efficiency curve is obtained for the higher speed ratio at the expense of performance at lower speed ratio. More important, however is the rather serious reduction in torque conversion which detracts from the usefulness of design if larger o/p torque ratios are required. It is fair to say, however that several American automobiles manufacturers appears to be concentrating on this type of converter-coupling, used in conjunction with a number of gear ratios to amplify o/p torque. One feature of converter coupling which is not relived by graphs plotted to a speed ratio base is the fact that transition from converter to coupling after reaching the coupling point is a drawn out process which usually to be accelerated by increased input speed.

The reason for this sluggish coupling operation is that the curved blade which is required, in turbine for converter operation is not so suitable when operating as a coupling. Moreover, the free-wheeling reactor introduces some additional friction in fluid circuit so that it is very difficult to obtain a curve on a basis of turbine o/p speed revolves more accurately the most of the transition from converter to coupling and performance of converter coupling as been redrawn to new abscissa. That graph illustrates conditions which apply for full throttle acceleration. Normal occurring conditions where engine runs at reduced o/p torque will take place at or near coupling point. At this point i/p and o/p torque are equal but o/p speed will be about 10% less than i/p speed, depending on converter design.

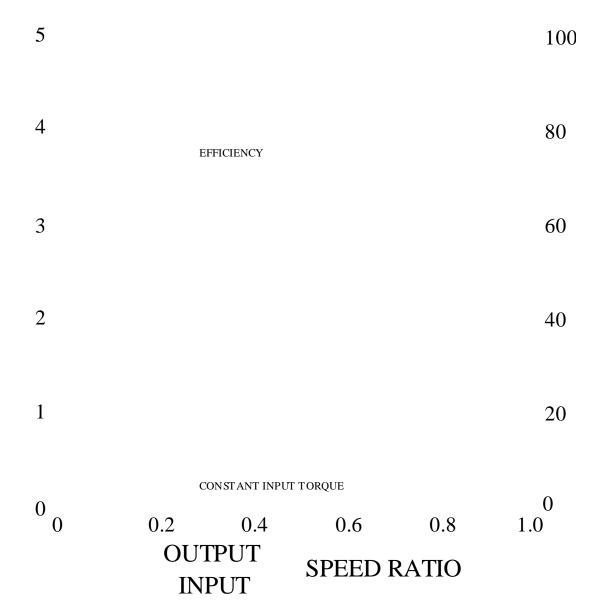
### MULTISTAGE TORQUE CONVERTERS

For the highest torque ratios, it is necessary to employ multi-stage converter. The M.S converter is one in which, the circulating fluid impinges two or more turbine members separated by reactors. First stage of conversion is reached when the fuel has traveled through the impeller, turbine and reactors and extra stages are sometimes added to obtain a particular type of performance.

The provision of an additional turbine is referred to as an extra stage and thus conforms to steam turbine practice. It is necessary to emphasize that additional turbine member must be separated by a reactor from a previous turbine to create an extra stage, and should not be confuse with practice of dividing the reactor member for instance into several parts, so as to carry out operation of reactor in a number of phases.



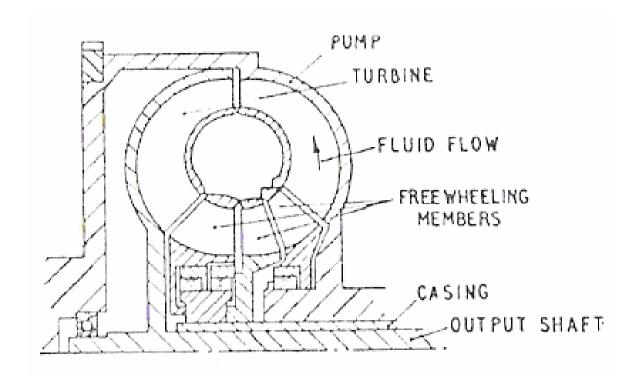
The reason for using an increased number of stages is usually to increase torque conversion ratio but certain other advantages are obtainable. A multistage converter having a turbine immediately preceding impeller has advantage that as the vehicle accelerates, fluid can be delivered at greater velocity head to turbine which is enabled to rotate at faster speed. This fact extends useful range of converter and increases it power rating. The increased number of stages may increase fluid friction on account of longer circulation path, and efficiency of multistage converter tends to fall of rather sharply and racing usually occurs at lower speed ratios than for a single-stage converter.



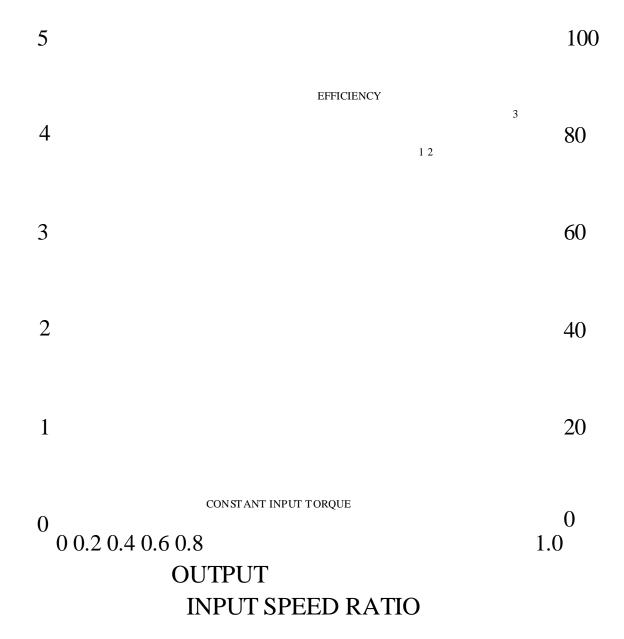
Thus, although increased torque ratios are obtained with multistage converter, it is noticed that all the forms of converter discussed so for exhibit a similar o/p characteristic which is roughly parabolic in shape. Variations in blade design or number of stages has the effect of moving the peak of curve towards low ratio (stall) end of o/p speed range or towards the higher ratios (racing).consequently a typical Multi Stage converter will develop an o/p torque equal to about 2 ½ times the value of i/p torque at its maximum efficiency point. But as the turbine accelerates, the falls rapidly and o/p torque soon falls to zero. This type of converters thus would give a good initial acceleration of vehicle from rest but would be inefficient for a normal cruising which is mainly carried out at unity torque ratio (direct drive). For this reason, most MS or high torque ratio converters are used in conjunction with a friction clutch are some other way of obtaining an efficient direct drive.

### POLY PHASE CONVERTER-COUPLING

The next type of fluid drive represents an attempt to combine the best operating characteristics of two or more different designs of converters into a single converter. These ideas are usually incorporated into converter couplings, but it is converter operation it takes place in several phases.



A poly phase converter coupling is a variation of a normal 3-element machine in which at least one of the 3 basic members is divided into further elements. The reactor has to deal with fluid flow from widely changing entrance direction and this member can be divided into a number of elements which adjusts them selves to the changing flow. The practice of dividing a rotating member into several elements is widely used at the present time and it is usual to have 2&3 phases, each of which is represented by a bladed ring element which is also rotate freely when the fluid flow has changed the direction by a given amount. In this way, the elements of reactor enables the operation of redirecting the flow to be carried out in a number of distinct phases, giving rise to the use of the term poly phase converter, or poly phase converter coupling.

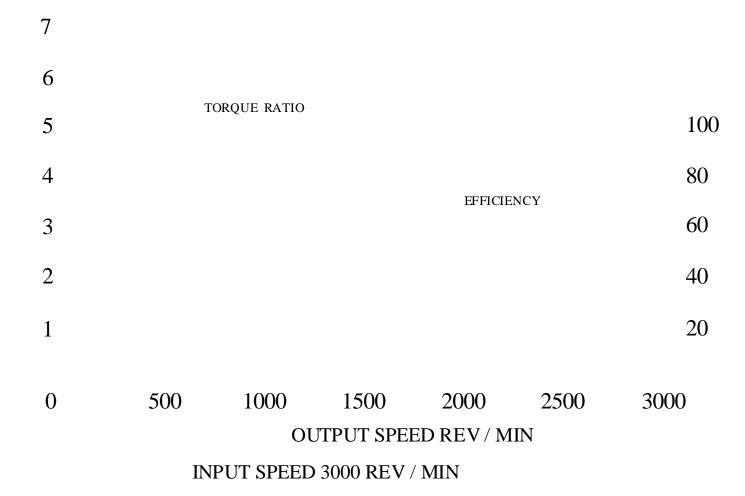


This method is not confined to reaction member, and impeller or turbine member may also be divided into a number of these elements which may rotate at different speed by the introduction of free-wheel units. Such free-wheeling blade elements detach themselves from parent member and rotate at speeds that least resistance to fluid flow occurs. At this point, the detached members can be considered as turbines at raising speed. From figure, it is seen that efficiency curve combines the most useful parts of curves of three different converter designs as the fluid drive effects a three phase transition from converter to coupling. Each peak is related to a particular design point which is referred to as one of the three separate phases of particular design. The poly phase converter coupling represents modern practice in which entrance losses are almost completely removed for a useful range of speed ratios. There still remains a need to extend this useful range of ratio and most transmission use and auxiliary gear box to give increased o/p torque for improved acceleration and for climbing steeped gradient.

Although there are a few transmission which include a certain features not covered by foregoing 5 basic types, all known design can be properly classified into one of three categories.

### CHARACTERISTICS OF TORQUE CONVERTER

The graph (a) shows the manner in which torque-increases and efficiency vary when rotor speed varies from zero to maximum value (2700 rpm) the impeller speed being constant at 300 rpm. When the rotor speed is zero (because the resistance opposing its motion is large enough to hold it fixed), the torque tending to rotate will be yearly 6 ½ times the torque developed by engine at its speed of 3000 rpm.



If the resistance to the motion of rotor now decreases, so that rotor starts to rotate, then as it gathers speed so the driving torque driving action on it falls off, At a rotor speed of 1000, for eg: the driving torque would have fallen off to about 3 times the engine torque, at 1900 rpm. The driving torque would be just equal to engine torque, while at 2700 rpm, then driving torque would have f allen to zero.

The efficiency on the other hand starts at zero, when the rotor speed is zero, because although torque acting on the rotor is then larger, no rotation occurs and torque does not work, thus no work is being got out of converter but a lot of work being put in by the engine and so the efficiency is zero, as the rotor speed increases, so does the efficiency and a peak efficiency of 86-90% is reached at a rotor speed of about 1000 rpm.

As the rotor speed continuous to increase, the efficiency falls off again and at 2700 rpm becomes zero one more, this time because although rotor is revolving rapidly, the driving torque on it is zero, and no work can be out of it.

5			100
4	TORQUE RATIO	EFFICIENCY	80
3			60
2			40
1			20

# 0 500 1000 1500 2000 OUTPUT SPEED REV / MIN INPUT SPEED 2000 REV / MIN

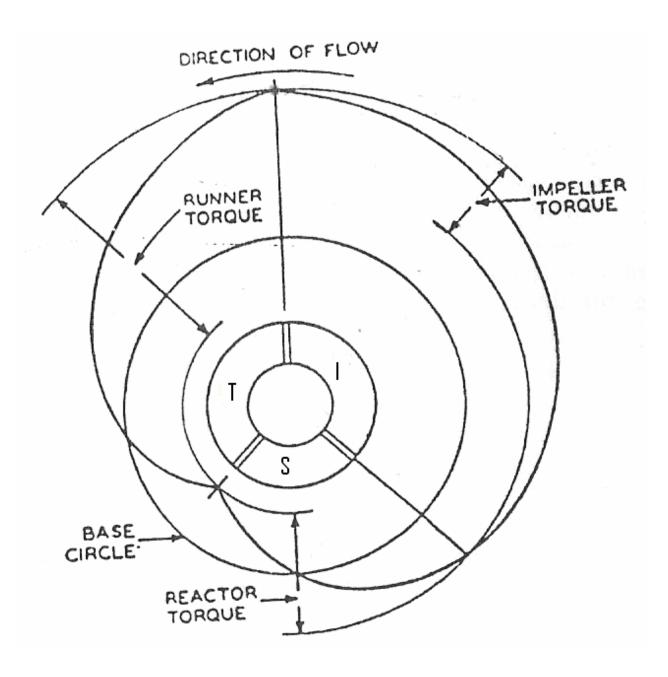
The graph (b) shows the same things but for on impeller speed of 2000 rpm instead of 3000 rpm. It will be seen that the driving torque acting on the rotor when it is stalled, i.e., held at rest, is now only 4 1/3 times of engine torque and it falls of to zero at a rotor speed of 1800 rpm. The efficiency reaches a maximum value of only about 80% instead of 85-90%. It is thus that only a rather range of rotor speeds, if the efficiency resonantly good and it must be borne in mind that if efficiency is (say)60%, then 40% of power developed by engine is wasted, being converted into heat which raises the temperature of TC fluid and which has to dissipate by some means, commonly a radiator.

The falling off of the efficiency at low speed end of range can be treated because these speeds are normally used only for short period when starting and climbing several hill, but the fall off at higher speeds cannot be tolerated and must be circumvented.

There are two principle ways in which this can be done

- a) By substituting a direct drive for TC at high speeds.
- b) By making the TC function as a fluid flywheel at the higher speeds.

### PRINCIPLE OF HYDRODYNAMIC TORQUE CONVERSION



The phenomenon of torque conversion by hydrodynamic means is illustrated graphically by polar diagram, where distance radially outward from the base circle represent forward or positive moments of momentum of the spinning fluid and distance inward from that circle negative moments. The spinning velocity of fluid and its moment momentum both are maximum at the runner entrance at the top of diagram. When the runner is at rest or nearly so the spinning velocity and moment of momentum of the fluid are quickly reduced to zero, and owing curvature of the running blades a reverse or negative spinning motion is imparted to the fluid. The torque imposed on the runner is proportional to the sum of the forward moment of momentum at the entrance and reverse moment of momentum at the exit as shown. But while fluid undergoes a great change of motion in runner and as a result subjects the latter to heavy torque it gives up little energy to the runner because latter is either standstill or turning at a very low speed. On leaving the runner the fluid therefore still possesses most of the kinetic energy with which it entered the member.

In reaction member the spinning motion is reversed and the fluid leaves that member with a positive moment of momentum nearly equal to the negative moment of momentum with which it entered. The reaction member is subjected to a torque opposite in direction to that on the runner and proportional to the difference between the negative moment of momentum at entrance and positive moment of momentum at exit, of course it is proportional to the sum of the two. The fluid now enters the impeller already possessed of a certain forward spinning velocity and the impeller needs to add only enough to bring the total velocity up to that at which the fluid entered the runner. In the case represented by the diagram, if the moment of momentum added to the fluid in the impeller is represented by 1, the change of moment of momentum in the reactor is about 1.4, and the change of moment of momentum in the runner is 2.4. There fore torque ratio in this particular case is 2.4.

### UNIT III

## **AUTOMATIC TRANSMISSION**

### **AUTOMATIC TRANSMISSION**

It is the transmission which automatically provides varying gear ratios to suit operating conditions. In this case gear changes are effected automatically without manual assistant.

### MAIN COMPONENTS OF AUTOMATIC TRANSMISSIO N SYSTEM

- 1. Torque converter.
- 2. Gearbox of planetary type with friction brake bands and multiple disc clutch operated by hydraulic system.
- 3. Hydraulic Control System. This system has a source of hydraulic pressure servo units and control valves.

### BLOCK DIAGRAM OF AUTOMATIC TRANSMISSION

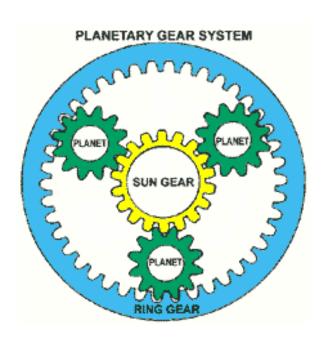
### ADVANTAGES OF AUTOMATIC TRANSMISSION SYSTEM

- 1. Smooth operation.
- 2. Ease of control, i.e. it relieves the driver from fatigue due to the elimination of clutch and gear controls.
- 3. Numerous numbers of gear ratios are available.
- 4. Quick change of gear ratios effected automatically.
- 5. Minimum interruption of power during gear shifts.

### DISADVANTAGES OF AUTOMATIC TRANSMISSION SYSTEM

- 1. High cost.
- 2. Complicated design.
- 3. Possibility for oil leakage.

### EPICYCLIC GEAR TRAIN



Sun gear (S) = 30 teeth (A) Annulus (or) Ring gear (A) = 75 teeth (B) SUN = DRIVER

**FOR** 

CARRIER = DRIVEN

HIGH REDUCTION

ANNULUS = FIXED

GEAR RATIO A/(A+B) = 30/(30+75)

GEAR RATIO = 3.5:1

SUN = DRIVEN

**FOR** 

CARRIER = DRIVER

LOW REDUCTION

ANNULUS = FIXED

GEAR RATIO (A+B) / A = (30 + 75) / 30

GEAR RATIO = 1.4:1

SUN = DRIVER

**FOR** 

CARRIER AND

DIRECT DRIVE ANNULUS ARE

INTER LOCKED

WITH EACH OTHER

**GEAR RATIO** 

GEAR RATIO = 1:1

SUN = FIXED

FOR

CARRIER = DRIVER

OVER DRIVE

ANNULUS = DRIVEN

GEAR RATIO (A+B) / A = (30 + 75) / 30

GEAR RATIO = 1:1.4

SUN = DRIVER

**FOR** 

CARRIER = FIXED

REVERSE DRIVE

ANNULUS = DRIVEN

GEAR RATIO A/B = 30/75

GEAR RATIO = 2.5:1

SUN = DRIVER

FOR

CARRIER = FREE

NEUTRAL

ANNULUS = DRIVEN

**GEAR RATIO** 

GEAR RATIO = --

PRINCIPLE OF THE ALL-SPUR TYPE

One form of the "all-spur" type of planetary transmission is illustrated in diagram. It comprises three adjacent independent gears A, B, D, Concentric with the driving and driven shafts S and S', which are telescoped, and three corresponding pinions A', B', D', forming a rigid planetary unit. There are usually three such units, spaced uniformly around the gears mounted on the driving and driven shafts. Gear A is the driving and gear D the driven member.

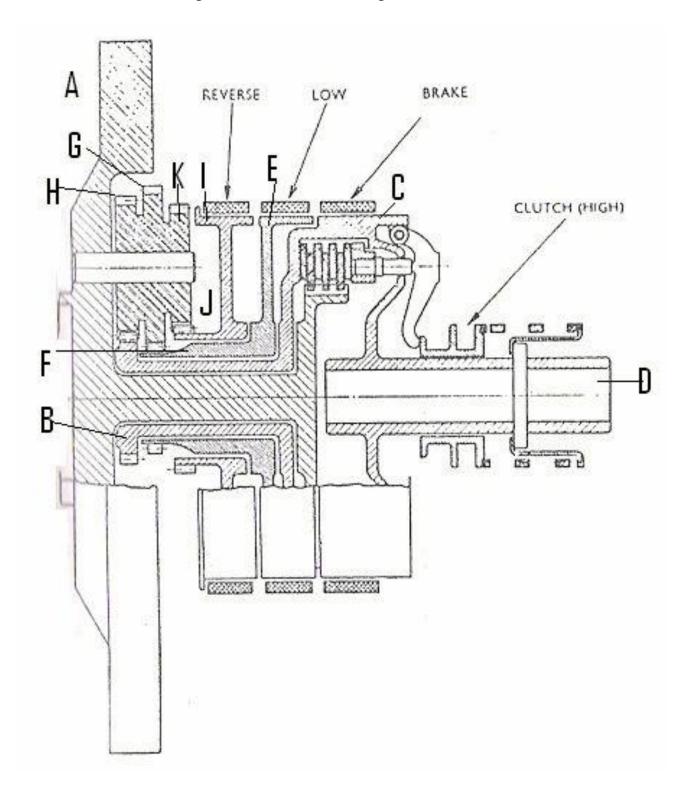
Low forward speed is obtained in a simple manner by holding the planet carrier from rotation, by means of a brake drum provided on it for the purpose. Power then enters at gear A and is transmitted through the pairs of back gears A', D', to gear D, hence no planetary motion is involved in the low speed forward drive. The low-speed reduction ratio is a'd / ad'. For high forward speed the driving shafts is coupled to the driven shaft by means of a friction clutch incorporated in the assembly, which gives a direct drive.

For the reverse motion gear B, which is free on the driving shaft, is held from rotation. Assume that the planet carrier rotates left-handedly, causing pinion B' to roll on B. For one left-handed revolution of the planet carrier, the gear cluster A', B', D', makes b/b' left-hand revolutions around its own axis. The reduction ratio then is d(b-a) / a(d-b). It will be seen at once that this reduction is positive if b > a and d > b.

# FORD T-MODEL

An example of the "all-spur" type of planetary transmission is the ford model T, with which millions of cars have been equipped. A sectional view of this transmission is shown in figure. Here, instead of power being applied through one of the sun pinions, it is applied to the planet carrier.

The flywheel rim A serves as planet carrier and driving member, having lateral studs secured into it which carry triple planetary pinions. Gear B is the driven member, being keyed to the hub of clutch drum C, which in turn is secured to driven shaft D. By applying a brake band to drum E, gear F is held stationary, pinion G rolls on it, and the smaller pinion H causes gear B to turn slowly in the same direction as pinion carrier A. By applying a brake band to drum I, gear J is held stationary; pinion H turns gear B slo wly in the reverse direction. For the high gear or direct drive, the friction clutch locks clutch drum C to the engine crankshaft, and the gear rotates as a unit.



The three pedals control the transmission and brakes. When the left pedal is push down all the way, the car is low gear. To remain in low gear, you must continue pushing on the left pedal. (It's been said that you push a Model T up a hill in low gear with your left foot!). If the left pedal is pushed to the halfway position, the car is in neutral. When the left pedal is completely released (not depressed at all), the car is in high gear. If the car is in neutral (either by depressing the left pedal halfway or by moving the leaver to the left of the pedals to an upright position) the middle pedal can be pushed to engage reverse gear. The right pedal is a brake that acts on the transmission when pushed. Operating the brake and transmission sounds more difficult than it really is. After some practice, most drivers don't give it a second thought.

Interestingly, the Model T has a planetary transmission that's the forerunner of the transmission. It's very similar to an automatic transmission expect you use foot pedal pressure to operate the bands rather then hydraulic pressure and it doesn't have a torque converter. The leaver at the right and under the steering wheel is the hand throttle. It controls the speed, much like the control found on the tractor or riding mower.

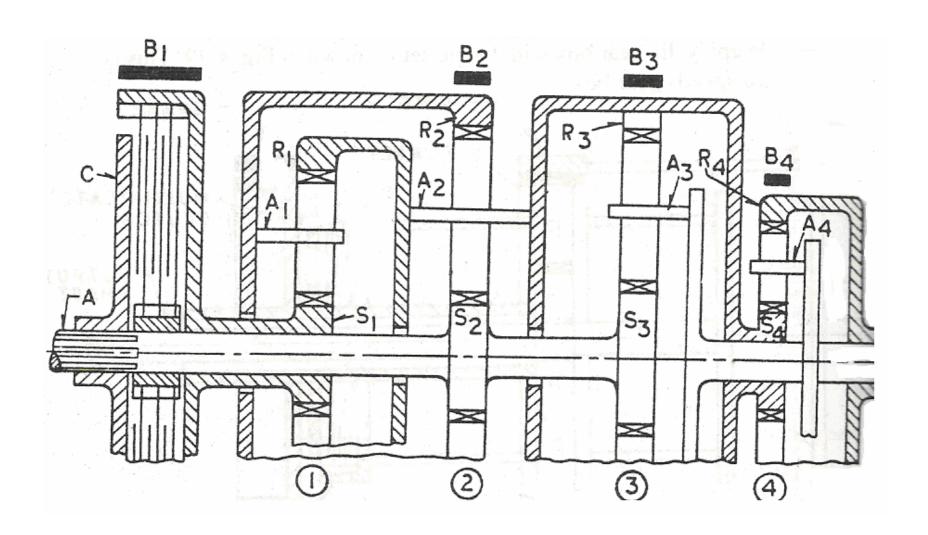
Model T's were made from 1908 until 1927. Over 15 million Model T's were produced. Far more were produced than any other car until the Volkswagen Beetle overtook its production in the 1970's, at a time when two-car families become the norm. The impact of the Model T's in its day is hard far us to imagine, but in the early 1920s, half of all cars on the road worldwide were Model T's.A Model T in good mechanical condition will cruise all day at 30 to 35 mph. Most can go 45 to 50 mph but the engine is working pretty hard at these speeds, so most drivers go this fast only briefly. These figures also depend upon the body style and weight of the car, with roadsters and sedans and depot hacks the heaviest.

# WILSON GEAR BOX

# CONSTRUCTION

The gearbox comprises of three subassemblies, the running gear, the brake harness and the control mechanism housed in an oil tight container. This consists of a four epicyclic trains of gear inter connected, so that different ratios and a reverse can be obtained. The direct drive is achieved by engaging the clutch.

One train of epicyclic gearing is used for all the various ratios, its sun S1 being secured to a shaft D coupled permanently to the engine and its arm R1 to the shaft E which is coupled permanently to the driving road wheels and the various ratios are obtained by driving the annulus A1 at different speeds in relation to the engine speed.



# **OPERATION**

#### FIRST GEAR

First gear is obtained by applying a brake to the first gear train annulus A1. So that it is held stationary. The engine will then, be turning the sun gear S1. So that the planet gears will be rolling round inside the annulus A1 carrying their arm R1 round with them. As this arm R1 fixed to the output shaft its motion is imported to it.

First Gear ratio:

Engine speed = 1000 rpm = sun S1 speed

Arm R1 speed = wheel speed = 1000 x s/ (a + s)

 $= 1000 \times 25 / (100 + 25)$ 

= 200

Where s = 25 = sun wheel teeth

a = 100 = annulus teeth

Gear ratio:

1000: 200

5: 1

# SECOND GEAR

Second gear is obtained by holding the second gear train annulus A2 stationary by its brake. The main sun gear S2 still turned by the engine cause the planet gear to revolve and their arm R2. But this arm R2 is connected to the first gear train annulus A1 which therefore turns, speeding up the rotation of the planet gear and arm R1 and it turning the output shaft faster than was the case in first gear, i.e. less reduction.

Second Gear ratio:

Engine speed = 1000 rpm = sun gear S1

Annulus speed = 100 rpm

Gear ratio: 1000 : 280

3.57:1

THIRD GEAR

Third gear is obtained by holding the third gear sun wheel S3 by brake

drum holding. Which is interconnected further the annulus A3 is an integral

part of the second gear planet arm R2 which is in turn connected to the first

gear annulus A1. The third gear arm R3 is connected to the second gear

annulus A2 so driving it in same direction as the engine. i.e. increasing its

speed so the drive is taken back through the second gear planets and arm R2

and the first gear train annulus A1 both of which are speeded up. The result

is to speed up the first gear train arm R1 which are connected to output

shaft. In other words by interconnecting the second and third arms, an

increase of speed is obtained at the first gear train annulus, which increases

the speed of the arm R1.

Third Gear ratio:

Sun wheel S1 speed = 1000 rpm

Arm R1 speed = 360 rpm

Gear ratio: 1000 : 360

2.78:1

**TOP GEAR** 

In the top gear all the gear trains are locked together and revolve as a

solid block driving the output shaft at engine speed. This is brought about by

the engagement of this driving member to the clutch which is the drum and

sun gear S3 gear train. So that locking the third gear sun to the driving

shaft.

Those are all the sun gear will be revolving at the same speed. Since the first

and second gear train sun wheel are fixed to the shaft (output) and their will

not be any individual action of the various gear train. All the brake bands

being loose their annulus.

Gear ratio:

1000:1000

. .

1:1

#### **REVERSE GEAR**

The first gear annulus A1 is connected to the sun gear S4 of the reverse gear train and hence drive output shaft opposite to engine rotation. When the brake is applied to the reverse gear annulus A4 the reverse gear planet wheels turned by the reverse sun gear connected to the first gear annulus and therefore turning opposite to the engine speed output shaft. As the arm A4 connected to the output shaft the direction of rotation of the propeller shaft reversed.

#### Reverse Gear ratio:

Sun wheel S1 = 25

Annulus A1 = 100

Sun wheel S4 = 40

Annulus A4 = 80

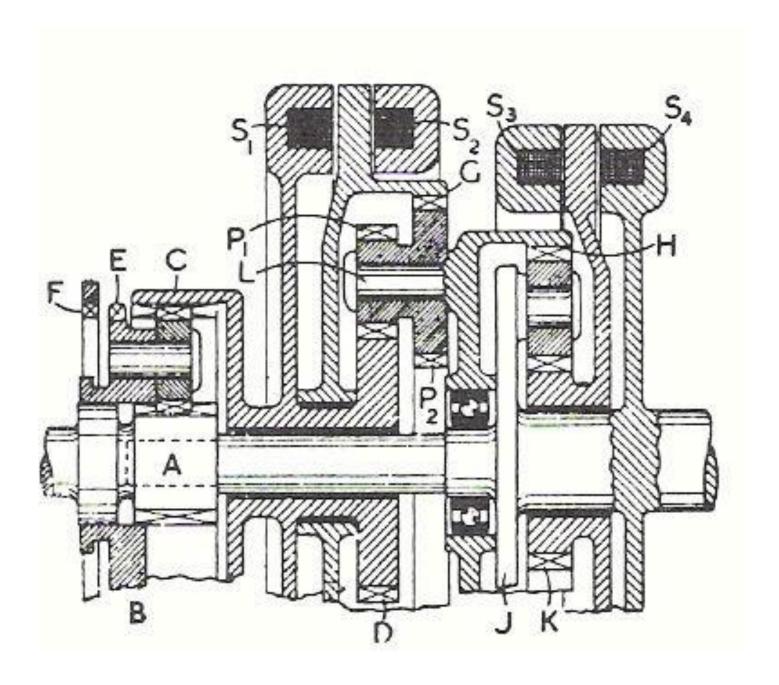
Gear ratio: 7:1

# COTAL EPICYCLIC GEAR BOX

## **CONSTRUCTION**

The wheel A is integral with the engine shaft and meshes with pinions carried by a spider A which is free to slide along the outside of the engine shaft. When the spider B is slid to the left, its teeth E mesh with teeth F of an annulus which is fixed to the gearbox casing. The pins of the spider then form fixed bearings for the pinions, and so the annulus C with which the latter mesh is driven in the opposite direction to the wheel A. This gives the reverse drives. When the spider B is slid to the right its teeth E engage the teeth of the annulus C and then the wheel A, pinions, spider B and annulus C revolve 'solid'. This gives the forward drives.

The four forward ratios are obtained by means of two epicyclic trains arranged in tandem. One consists of the sun D (fixed to the annulus C), the compound planets P1, P2 (carried on the pins L of the arm which is integral with the annulus H of the second train) and the annulus G which can be held fixed.



When this is done the annulus H is driven in the same direction as the sun D but at a lower speed. The second train consists of the annulus H, the sun K and the arm J which is fixed on the output shaft. The sun K can be held at rest so that the train gives a reduction between the annulus H and the arm J and it can also be locked to the output shaft so that the train must revolve solid. The annulus G can also be locked to the sun D so that the first train must revolve solid.

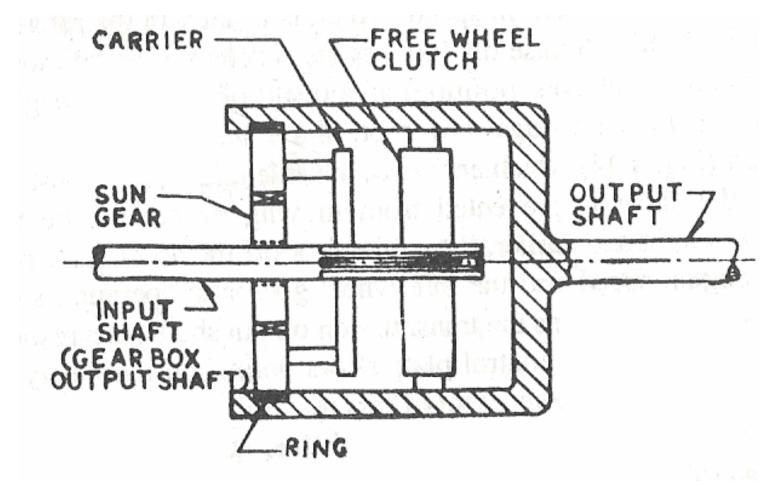
# **WORKING**

The fixing and locking of the members is done by electromagnets whose windings S1 S2 S3 S4 are energized as may be required. For first gear S2 and S3 are energized and both epicyclic trains provide a reduction since both annulus G and sun K are fixed. For second gear, S2 and S4 are energized and the second train revolves solid, the only reduction being in the first train. For third gear, S1 and S3 are energized, the first train is locked solid and the only reduction occurs in the second train. For fourth gear S1 and S4 are energized and both trains revolves solid so that a direct drive is obtained.

The windings S1 and S4 are carried by parts that sometimes rotate and so these windings are connected to slip rings on which brushes bear. The current for energizing the windings is supplied by the battery or generator of the car and is between two and three amperes.

The control is extremely simple consisting merely of a switch which connects the appropriate winding to the battery. This switch is usually mounted at the center of the steering wheel.

# PRINCIPLE OF THE OVER DRIVE



The principle of the overdrive is illustrated in figure, which shows a simple epicyclic gear train. In this the gear box output shaft is connected to the planet carrier ring while the annulus or ring gear is attached to the outer race of the free-wheel unit and from this to the output shaft; the latter drives the propeller shaft through the front universal coupling. The sun wheel is the reaction member of the gear train and when it is locked to the gear box output -or overdrive input-shaft the planet carrier which is driven by the gear bow shaft rotates about the sun wheel carrying with it the pinion wheels which in turn, drive the annulus gear and with it the output shaft to the propeller shaft. The annulus rotates more slowly than the planet carrier thus giving a lower gear ratio than for direct drive. The position in which the sun wheel is locked to the gear box shaft, which has just been described, gives the overdrive requirements.

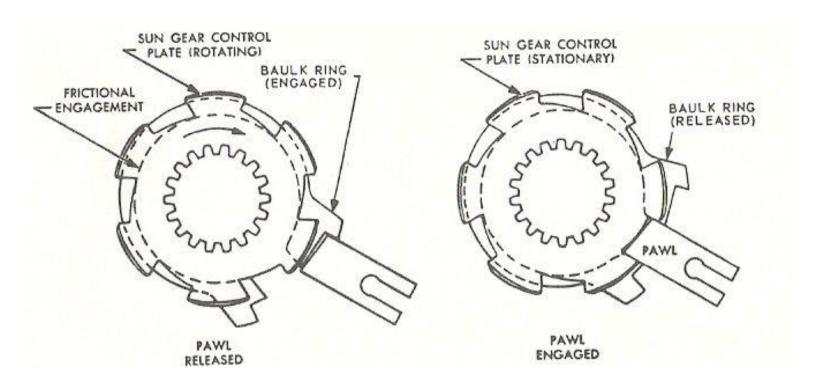
## **OVER DRIVE OPERATIONS**

#### DIRECT DRIVE CONDITIONS

To obtain direct drive the overdrive gear must be locked in some manner so as to rotate as one solid unit. This is done by connecting the sun gear solidly with the planet carrier. The drive from the gear box shaft is then taken through the locked epicyclic gear train and thence through the free-wheel to the overdrive output shaft. Therefore, when in direct drive the propeller shaft side can rotate faster than the gear box shaft. Since, however, the direct drive is only used at speeds below about 28 to 30 m.p.h, this advantage is only realized at these at these lower speeds.

### **COMPLETE OVERDRIVE**

Having explained the principle of this overdrive, the purposes of the various components should be better understood by reference to the illustration of a complete overdrive, as used on cars fitted with three-speed gear boxes. The annulus or ring gear and the outer race of the free-wheel are splined to the overdrive main shaft.



The overdrive unit includes a device to lock the sun gear and hold of stationary. To do this a centrifugal go vernor, driven by the o verdrive output shaft is used to close the contacts of an electrical circuit which contains the windings of the solenoid. When the road speed of the car increases to about 28 to 30 m.p.h., the governor closes the contacts and thus energizes the solenoid which forces its plunger outwards and therefore pushes the pawl member towards a notched ring around the overdrive input shaft; this pawl is shown as the gear plate. Since if would not be advisable for the pawl to engage with one of the notches in the gear plate during the rotation of the plate the pawl of not allowed, initially, to enter a notch, being prevented from doing so by a baulk ring which is a friction fit to the gear plate.

To obtain a smooth engage ment of the pawl it is necessary to decelerate the overdrive input shaft, momentarily, by releasing the accelerator pedal, so that the engine begins to slow down. Since the momentum of the car will cause the ring gear still to rotate, the ring gear will rotate the pinions, driving the sun gear and baulk ring in a reverse direction. This movement of the baulk ring allows the pawl to move from the step and engage one of the gear plate notches, thus bringing the overdrive into operation. The engagement, after the accelerator pedal release, is so quick that the gear plate rotates only about one-third of a turn before full engagement of the pawl with a notch. This method of engagement depends upon synchronizing the pawl movement with the momentary stopping of the gear plate.

To release the overdrive the accelerator should be released so that the road speed falls by 2 to 4 m.p.h below the cut-in speed; so that the governor's contacts open and the solenoid actuated pawl is released; the direct drive is then re-engaged, automatically.

## LOCKING THE OVERDRIVE

As mentioned earlier, in order to obtain normal top gear as given by the gear box, it is necessary to lock the epicylic gear so that it will rotate as a solid unit. The sun gear which is integral with the pinion shaft is therefore locked to the planet carrier and the while unit revolves solidly.

#### THE KICK-DOWN CONTROL SWITCH

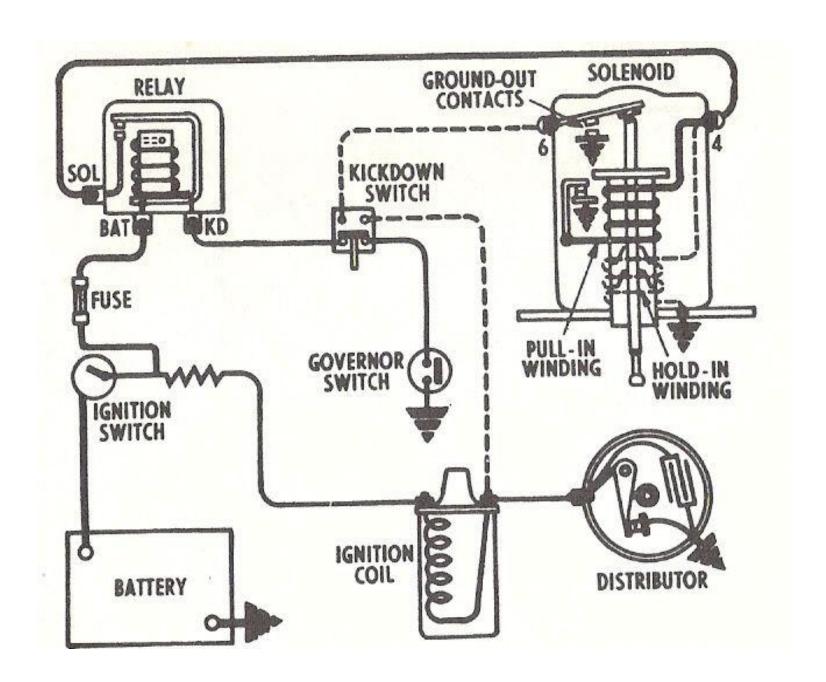
When the car is running in overdrive, due to the fact that the gear ratio is then lower than for direct top gear there is, at any given speed, below maximum, less engine power available for the overdrive than for direct drive at the same speed. Therefore, should the driver wish to accelerate, for traffic passing purposes, it is possible for him to do so, simply by depressing the accelerator pedal quickly and to its full extent. The result is to release the solenoid current but owing to the torque reaction the pawl does not leave its notch in the gear plate and cannot do so until the torque is released momentarily. This is done with the kick-down switch which is operated when the accelerator pedal is depressed fully, thus switching off the ignition so that the pawl readily leaver its notch and also the gear plate; the direct drive is then in operation through the over running clutch.

When the driver wished to return to the overdrive he lifts his foot from the accelerator pedal for a few seconds, when the over drive engages automatically, unless the car speed falls below about 28 to 30 m.p.h.For convenience the overdrive switch is of ten mounted on the carburettor, so that it can be actuated by the accelerator pedal rod connection at the throttle lever.

# SOLENOID UNIT

The solenoid comprises (i) a heavy traction type of winding which is provided to mo move the plunger outwards until the pawl is almost engaged with the gear ring; (2) a hold-in winding taking much less current than (i) which holds the plunger in its outward position; (3) relay contacts.

One set of contacts operates when the governor switch closes at 28 to 30 m.p.h., the other contacts in series with the windings (i) opens and cuts out these windings. Since the solenoid remains energized during the whole period of over drive engagement the current consumption is reduced appreciably since it flows through the holding winding, only.



# **ELECTRICAL CIRCUITS**

There are three circuits associated with the operation of the overdrive, the circuits are shown diagrammatically.

#### THE CONTROL CIRCUIT

This circuit includes the solenoid relay and the electrical contacts in the kick-down and governor switches. These two contacts must be closed for the solenoid to operate. The relay is a type of switch operated electromagnetically, such that when current flows through a relay winding the relay contacts are closed. If either of the other two set of contacts are opened, the relay contacts will be broken.

#### THE SOLENOID CIRCUIT

This circuit includes the solenoid winding and also the relay contacts. When the contacts are closed the solenoid pull—in winding is energized, and the pawl is moved towards the notched ge ar ring as explained earlier. As the solenoid plunger completes its outward movement it opens a set of contact in series with the pull-in winding. The current in the pull-in winding is thus switched off and at the same time currents is switched on to the holding winding to keep the solenoid plunger in its outward position.

# THE KICK-DOWN OR IGNITION CIRCUIT

This circuit, which is indicated by the dotted lines in figure, is connected in parallel with the ignition distributor's contact breaker points. Its also includes the normally open solenoid contacts which close when the overdrive is engaged. When the kick down switch is operated the ignition coil primary winding is earthed through these two sets of contacts thus cutting off the ignition H.T current to the sparking plugs and thus stopping the engine momentarily. The control circuit is opened at the same time, to allow the overdrive to be cut out of action as explained previously.

# ADVANTAGES OF OVER DRIVE

- 1. This device permits the engine to operate at only about 70% of the propeller shaft speed when the car is operating in the higher speed ranges. i.e., over drive engine speed about 30%.
- 2. Because the engine is not required to turn over fast at high car speed, the use of over drive reduces engine wear and vibration and saves gasoline.
- 3. Usually a slightly higher rear –axle gear ratio is employed with an over –drive then without one.

# DRAWBACKS OF OVER DRIVE

- In descending long steep hills where the braking effect of the engine would be lost due to slip in ORC. To avoid over drive should be locked.
- 2. The driving force available at the wheels is less in case of vehicles with over-drive.

# REVERSE LOCK-UP

Since the free-wheel unit cannot power in reverse, provision is made in the Gear-shift linkage to shift the rail and fork assembly into the lock-up position whenever the conventional transmission is shifted take reverse gear.

# **OVER-DRIVE LUBRICATION**

The over-drive unit is connected to the transmission and uses the same type of lubricant, SAE 80 (or) 90 gear oil (or) SAE Engine Oil.

# OVER-DRIVE GEAR RATIO

Driving member - Planet Carrier (A)

Driven member - Ring Gear (R)

Fixed member - Sun Gear (S)

# RING GEAR SUN ARM

S/R -1 0

1 1 1

(R+S)/R 0 1

Over-Drive gear ratio = Driving / Driven

$$= 1/((R+S)/R)$$

$$= R/(R+S)$$

If number of teeth in ring gear is 140 and sun gear are 60.

Then,

The Over-Drive gear ratio =140 / (140 + 60) = 0.7.

= 0.7:1

# HYDRAULIC CONTRO L SYSTEM

The hydraulic control system of the automatic transmission is shown in figure. Which is a simplified diagram illustrating the basic principles. Hydraulic fluid is drawn from input and ensures that pressure is available as soon as the engine starts. The rear pump is driven from the output shaft so that pressure is generated in this pump as soon as the vehicle moves, and this feature provides a means of preventing the reverse and park mechanisms being engaged whilst the vehicle is in motion. Non-return valves ensure that hydraulic pressure can be available from either pump and the joint delivery is regulated to a suitable pressure by a pressure relief valve. The fluid at regulated pressure is fed to the converter which is kept full of fluid and a small flow from the converter is used for lubrication of the gearbox.

The main fluid supply is fed to the manual selector valve which is controlled by a steering-column selector lever, and this may be moved to any of five positions. This valve may direct fluid under pressure to the reverse brake when a reverse ratio is obtained. In the low selection, fluid is applied to both the forward and low brakes and maintains the transmission in low gear. Neutral selection is obtained by removal of pressure from all friction elements, and the park position engages a mechanical lock preventing rotation of the output shaft.

When the Drive selection is made the manual selector applies fluid under pressure to the Forward and Low brakes and also to the governor valve. The governor valve is moved by the combination of an accelerator pedal movement together with the position of a centrifugal governor. At low road speeds the governor valve is blocked and the transmission is retained in low gear. At a higher road speed the governor valve moves to apply fluid at pressure to the multi-plate clutch so as to engage Intermediate gear. As the multi-plate clutch begins to take up the drive the pressure in the clutch rises and becomes sufficient to operate the relay valve and cut off the fluid supply to the low friction brake band. This relay valve carries out the transition from Low to Intermediate clutch. This relay valve corresponds to the more usual shift although in this case the valve is moved by spring force in opposition to hydraulic pressure.

The change into direct drive is effected by the application of fluid pressure to the single-plate clutch by the governor valve. The other friction elements remain in the same condition as for the Intermediate gear so that no transition from one element to another is needed. No smoothing device is incorporated for the take-up of this clutch, which relies on the capacity of the clutch piston to give a steady build-up of pressure. Gear changes to lower ratios operate in the reverse sequence.

The complete hydraulic circuit diagram is only slightly different from the simplified block diagram and a typical system. It will be noted that a hydraulic accumulator is included to give a rapid initial flow of fluid when the selector or governor valves operate, and a converter shuffle valve adjusts the converter pressure to a higher valve in low gear. A small hydraulic detent applies a slight bias to the governor valve so that hunting, or repeated gear changes between two ratios, is avoided. Interlocks are provided to prevent engagement of the mechanical Park interlock mechanism when the rear pump is generating pressure, indicating movement of the output shaft. A similar interlock piston prevents Reverse gear being engaged when rear pump pressure is available. This piston operates so as to block the control line which supplies pressure to the Reverse servo pistons. The relay valve is restored by hydraulic pressure to ensure a rapid operation of the piston return spring when a manual selection of low is made

# HYDRAULIC COMPONENTS

A summary of the functions of the various hydraulic components is given in an abbreviated manner.

Front Pump: Driven from input shaft and provides the main hydraulic supply.

Rear Pump: Driven by output shaft and acts as an auxiliary supply in case of front pump failure, and also to detect forward movement of the vehicle.

Pressure Relief Valve: Regulates hydraulic supply pressure from both pumps to predetermined values. Initially, the relief valve springs ensure that 20 lb./sq. in. pressure is admitted to the back of the relief valve raising the system to 80 lb./sq. in. which is the normal pressure. When Reverse is selected, hydraulic pressure is applied to another piston so as to raise the pressure to 200 lb./sq. in

Ball valves: Two balls inserted in the main supply line prevent a failure of either pump causing a complete loss of pressure. The system is arranged so that either pump will supply the control system as soon as the vehicle is moving.

Hydraulic Accumulator: Spring deflects when pressure is applied and the accumulator piston retracts in the cylinder to store a small volume of fluid at pressure. At a given deflection of the piston, fluid is admitted to the back of the pressure relief valve to increase the regulated pressure.

"Park" Interlock: A small spring loaded piston deflects due to pressure from the rear pump to prevent engagement of the Park lock.

Reserve Interlock Valve: A spring loaded piston deflects due to pressure from the rear pump to prevent pressure being applied to the Reverse band brake.

Manual Selector Valve: operated by the selector lever for the five positions: park, netural, drive, low and reverse.

"Park," "Neutral" positions: All pressure is cut off from the friction clutches and bands. The park mechanism is operated from the selector lever but will not engage if the vehicle is moving forwards.

"Drive" position: Pressure is applied to the forward and low band brakes and also to the governor valve.

"Low" position: Pressure is maintained on the forward and low bands but is removed from the governor valve and applied to the back of the relay valve.

Governor valve: Operated by a combination of road speed (as measured from the output shaft), together with the accelerator pedal position. The valve initiates the gear changes between low and intermediate ratios and between intermediate ratio and direct drive at predetermined speeds when the manual selector valve has been moved to drive.

Converter shuttle valve: Regulates the flow of fluid into the hydraulic converter-coupling. Fluid is supplied from the main supply line to the valve and flows through a conical shaped valve seat. When reverse is selected, or when intermediate or direct gear is operative the pressure applied to the converter by inserting a conical plug into the valve seat so that an orifice of reduced size is presented to the flow. An increased pressure, and hence, flow is permitted for the low selection.

"Reverse" Position: Pressure is applied to the Reverse band brake, via the interlock valve. Pressure is also applied to the converter shuttle valve and the main relief valve.

Lubrication valve: The fluid drive is maintained at pressure by a spring loaded ball valve. When the pressure exceeds the set value the balls lifts and permits a flow of fluid through the converter. The escaping fluid is used for lubrication of the gearing.

Clutch Pistons: The single plate friction clutch and the multi-plate Intermediate clutch are both operated by annular pistons which fit in appropriate housings and apply the necessary load to the friction plates when fluid pressure is available.

Brake Pistons: The friction band brakes are applied by servo pistons which develop the necessary loads to hold the brake drums stationary. The servo cylinders each contain two pistons which act in tandem. A small restriction is placed between the two pistons as a means of smoothing the application and release of the bands.

# UNIT - IV

# HYDROSTATIC DRIVE AND ELECTRIC DRIVE

# HYD ROSTATIC DRIVE

In this type of drives a hydrostatic pump and a motor is used. The engine drives the pump and it generates hydrostatic pressure on the fluid. The pressurized fluid then fed to the motor and the motor drives the wheel. In these transmissions mechanical power is generated in the motor as a result of displacement under hydraulic pressure. The fluid, of course, also carries kinetic energy, but since it leaves the motor at the same velocity as that at which it enters, there is no change in its kinetic-energy content, and kinetic energy plays no part in the transmission of power.

PRINCIPLE OF HYDROSTATIC DRIVE SYSTEM

LAYOUT OF HYDROSTATIC DRIVE SYSTEM

It consists of a pump, which converts torque and rotation of mechanical shaft into flow of pressurized fluid combined with a hydraulic motor, which converts fluid flow under pressure into rotating torque on the output shaft. The pump and motor are identical in construction but they may vary in size and displacement, particularly when torque multiplication is needed. By employing variable delivery of hydraulic units, it is possible to obtain a wide range of output ratios.

#### VARIOUS TYPES OF HYDROSTATIC SYSTEMS

1. CONSTANT DISPLACEMENT PUMP AND CONSTANT DISPLACEMENT MOTOR

Here both of the pump and motor are constant displacement type.

Hence, variation of output torque or speed is not possible. So, this system is not used. This system suffers loss of power due to the provision of intermediate relief valves. Such a transmission is similar to a very flexible mechanical drive shaft except for slight speed loss as load increases due to slip both in the pump and in the motor.

# 2. VARIABLE DISPLACEMENT PUMP AND CONSTANT DISPLACEMENT MOTOR

With a variable displacement pump and fixed displacement motor, it is possible to obtain variable output speed from motor, which can be smoothly controlled from the designed maximum value to zero. This system provides a constant output torque throughout the speed range.

It can be used to drive one or more hydraulic motor, and it gives equal performance in both forward and reverse speeds. Power output varies in direct proportion with output speed. This system can be advantageous in tractors and construction equipments. With the pump at zero output an idling condition is produced which is analogous to a disengaged clutch. The transmission can be reversible without the need for a directional control valve simply by reversing the pump.

Pump displacement in cc

Motor displacement in cc

Speed ratio

0 0 0 75 375 5 375 375 1

# 3. CONSTANT DISPLACEMENT PUMP AND VARIABLE DISPLACEMENT MOTOR

Fixed displacement pump and variable speed motor, capable of giving constant power output, which is independent of output speed.

Output torque and speed can be continuously varied. This transmission can be used with advantages along with a governed engine to ensure the application of constant input power to transmission.

Crank radius of pump is fixed. So, displacement 375 cc is governed at maximum BHP level. If power is more important than torque this system is applied in such situations.

# 4. VARIABLE DISPLACEMENT PUMP AND VARIABLE DISPLACEMENT MOTOR

This combination can give either a constant power or a constant torque drive. A wide range of speed variation may be obtained, the maximum motor speed being with the pump at full output and the motor at minimum displacement per revolution and vice-versa for minimum speed.

The torque capacity is in inverse proportion. Since both are variable type, the torque ratio can be varied widely. When both the pump and motor are of variable displacement type, possibilities of infinite variation of output speed and output torque are available.

#### ADVANTAGES OF HYDROSTATIC DRIVE

- 1. Hydrostatic drive eliminates the need for mechanical transmission components like clutch and gearbox as well as allied controls.
- 2. It provides for smooth and precise control of vehicle speed and travel.
- 3. This system ensures faster acceleration and deceleration of vehicle
- 4. It offers better flexibility in vehicle installation because of wide range in choice of pumps and motors of different capacities and of fixed or variable displacement type. Besides hydraulic fluid pipes lines replace mechanical transmission drive line components
- 5. The ease with which the reverse drive can be obtained makes the hydrostatic drive more attractive. This drive is fully reversible from maximum speed in one direction to zero speed and to maximum speed in the reverse direction.

# LIMITATIONS OF HYDROSTATIC DRIVE

- 1. Noisy in operation
- 2. Heavier in weight and larger in bulk
- 3. Costlier when compared to other types of transmission
- 4. Manufacturing of pump and motor requires high precision machining of components and skilled workmanship
- 5. In view of high pressure employed in system, the working components are heavier. It also possesses problem of oil leakage through oil seals.

## APPLICATIONS OF HYDROSTATIC DRIVE

- 1. It is used to move the machine tools accurately.
- 2. Used in steering gears of ship.
- 3. Used in war ships to operate gun turrets.
- 4. Used in road rollers, tractors, earth movers, heavy duty trucks.

# COMPARISON OF HYDROSTATIC DRIVE WITH HYDRODYNAMIC DRIVES

- 1. Torque ratio is lesser in hydrostatic drives for different speed ratios
- 2. Hydrostatic offers high efficiency over a wide range of speeds when compared to hydrodynamic drives.
- 3. Vehicle with hydrostatic drive has no tendency to creep unlike hydrodynamic drive during idling.
- 4. Dynamic braking of vehicle is an inherent feature of hydrostatic drive.
  This feature helps to eliminate conventional shoe or disc type of brakes. Creep is caused to drag torque, movement of vehicle during idling

- 5. Throughout the operating torque range, the vehicle operates at almost constant speed, whether the vehicle is moving uphill or downhill or when the load is suddenly removed.
- 6. Pressure relief valve as a basic part of any hydrostatic transmission and this provides complete overload protection to the engine as well as hydraulic system.

#### JANNEY HYDROSTATIC D RIVE

#### CONSTRUCTION AND WORKING

A hydraulic transmission known as the Janny has long been built by the Waterbury Tool Co. of Waterbury, Conn., for various industrial uses, and it has been applied also to motor trucks, rails and diesel locomotives.

PUMP: Nine cylinders, axially disposed, variable stroke, swash plate type.

MOTOR: Nine cylinders, axially disposed, swash plate type, constant stroke.

A longitudinal section through the whole assembly is shown in figure.

Practically the only difference between pump and motor is in former inclination of swash plate is adjustable while in latter it is not. Referring to the drawing Both the pump and the motor unit have central shafts which project at one end only, each shaft is supported by plain bearing in housing and a roller bearing in valve plate. To the inner end of shaft is keyed, a cylinder block in which there are 9 bores forming the working cylinder. The bores are parallel with the axis of rotation and equally spaced around it.

When the cylinder block revolves, cylinder head slide against the valve plate. A port in each of cylinder head registers alternatively with two annular ports in valve plate for admission and delivery of oil, respectively. Each port extends over approximately 125°, and since there is port opening from the time the cylinder port begins to register with the valve plate port to the time it passes out of registry therewith port opening extends over nearly 180°.

The spring surrounding the shaft, serve to press the cylinder block against valve plate when no load is transmitted. During transmission of power, the fluid pressure keeps all parts in close contact. The cylinder block is so mounted on the shaft that it can slide thereon, and also it can rock slightly. This enables the block to seat correctly on valve plate even if there should be slight misalignment, or if wear should have occurred.

The plunger is lapped into bores to a clearance of 0.001". Each plunger is connected to socket ring by a connecting rod with spherical heads. The rods have drill holes extending through their shanks, and there is a small drill hole also in the head of the piston, hence the bearings of the connecting rod are lubricated with the oil in the power transmission circuit, and the pressure under which lubricant is supplied to the bearing surfaces is proportional to the load.

Each socket ring is connected to shaft by means of universal joint, so that while it revolves with the shaft, its plane of rotation may bear any angle with the axis of the shaft. In case of pump unit, angle of socket ring can be varied between 0deg and 20deg in either direction by means of control lever connected to roller bearing tilting box. In motor unit, the angle box is secured to housing and has a fixed inclination of 20deg.

# **PUMP**

If the angle box is set of right angles to the shaft, there will be no reciprocation of plungers in cylinder when cylinder block is revolving, and, consequently, no oil will be moved. When the angle box is set to make an angle with the shaft, the plungers begins to reciprocate in the cylinders as they revolve around with the block. Each cylinder draws oil through the port in valve plate during one half of the revolution and delivers oil through delivering port in valve plate during next half of revolution.

# **MOTOR**

The motor unit is merely an inversion of the principle of the pump unit, oil entering the cylinder under pressure forcing the plunger outward and the reaction between socket ring and swash plate causing cylinder block and its shaft to revolve. If the angle plate of pump unit is set to the same angle as that of motor unit, then the motor will turn the same speed as pump unit and any speed lower than this can be obtained on motor shaft by merely reducing the angularity of auto angle box.

# HYDROSTATIC TRANSMISSION

#### INTRODUCTION

Hydrostatic transmissions are hydraulic systems specifically designed to have a pump to drive a hydraulic motor. Thus, a hydrostatic transmission simply transforms mechanical power into fluid power and then reconverts the fluid power back into shaft power. The advantages of hydrostatic transmissions include power transmission to remote areas, infinitely variable speed control, self-overload protection, reverse rotation capability, dynamic braking, and a high horsepower-to-weight ratio. They are used in applications where lifting, lowering, opening, closing, and indexing are required. Specific applications include materials handling equipment, farm tractors, railway locomotives, buses, automobiles, and machine tools.

A system consists of a hydraulic motor, and appropriate valves and pipes can be used to provide adjustable-speed drives for many practical applications. Such a system is called a "Hydrostatic Transmission." There must, of course, be a prime mover such as an electric motor or gasoline engine. Applications in existence include tractors, rollers, front-end loaders, hoes, and lift trucks. Some of the advantages of hydrostatic transmissions are the following:

- 1. Infinitely variable speed and torque in direction and over the full speed and torque ranges.
- 2. Extremely high horsepower-to-weight ratio.
- 3. Ability to be stalled without damage.
- 4. Low inertia of rotating members permits fast starting and stopping with smoothness and precision.
- 5. Flexibility and simplicity of design.

The internal features of a variable displacement piston pump and affixed piston motor used in a heavy—duty hydrostatic transmission. Both pump and motor are of the swash plate in-line piston design. This type of hydrostatic transmission is expressly designed for application in the agricultural, construction, materials-handling, garden tractor, recreational vehicle and industrial markets.

The operator has complete control of the system, with one lever for starting, forward motion, or reserve motion. Control of the variable displacement pump is the key to controlling the vehicles. Prime mover horse power is transmitted to the pump. When the operator moves the control lever, the swash plate in the pump is tilted from neutral. When the pump swash plate is tilted, a positive stroke of the pistons occurs. This, in turn, at any given input speed, produces a certain flow from the pump. This flow is transferred through high pressure lines to the motor. The ratio of the volume of flow from the pump to the displacement of the motor determines the speed at which the motor will run. Moving the control lever to the opposite side of neutral causes the flow through the pump to reverse its direction. This reverses the direction of rotation of the motor. Speed of the output shaft is controlled by adjusting the displacement (flow) of the pump.

Load (working Pressure) is determined by the external condition (grade, ground conditions, etc.), and this establishes the demand on the system. The shutoff valve is included to facilitate a filter change without a large loss of fluid from the reservoir. The heat exchange ensures that the maximum continuous oil temperature will not exceed 180°F.

#### OPEN TYPE ONE WAY HYDROSTATIC TRANSMISSION

There are two types of hydrostatic transmission system. They are closed and open circuit drives. In open circuit drive the pump draws its fluid from the reservoir. Its output is then directed to a hydraulic motor and discharge from the motor back into the reservoir. In a closed circuit drive, exhaust oil from the motor is returned directly to the pump inlet. The figure gives a circuit of a closed circuit drive that allows foe only one direction of motor rotation. The motor speed is varied by changing the pump displacement. The torque capacity of the motor can be adjusted by the pressure setting of the relief valve. Makeup oil to replenish leakage from the closed loop flows into the low-pressure side of the circuit through a line from the reservoir.

#### CLOSED TYPE REVERSIBLE HYDROSTATIC TRANSMISSION

Many hydrostatic transmissions are reversible closed circuit drives that use a variable displacement reversible pump. This allows the motor to be driven in either direction and at infinitely variable speeds depending on the position of the pump displacement control. The Figure shows circuit of such a system using a fixed displacement hydraulic motor. Internal leakage losses are made up by a replenishing pump, which keeps a positive pressure on the low-pressure side of the system. There are two check and two relief valves to accommodate the two directions of flow and motor rotation.

#### ELECTRIC DRIVE

Electric drive equipment for transportation units consists of a generator driven by the prime mover, a motor or motors in direct connection with the driving wheels of the unit and supplied with current from the generator and the necessary control apparatus. In locomotives the generator is separately excited, as a rule, and the equipment then includes a small additional generator, the exciter.

#### PRINCIPLE OF ELECTRIC TORQUE CONVERSION

With electric drive, speed control of the vehicle can be done either electrically or by varying the speed of prime mover. In the first the engine and direct connected generator operate at constant speed under the control of a governor. This system was in favor during pioneer days, when gasoline engines had very little flexibility. The other system, in which practically all speed control of the vehicle is effected by means of the engine throttle or fuel control rack was used exclusively during the later days of bus electric drive.

#### EARLY WARD LEONARD CONTROL SYSTEM

An early method of obtaining a variable speed drive electrically from a constant speed prime mover is known as the Ward Leonard system. It comprises a generator whose field current is obtained from a separate exciter. Generator terminals are directly connected to the terminals of the motor, whose field is also separately excited, from the same source as the generator field. But whereas the field of the motor is at all times excited to the point of saturation, the field current of the generator is controlled by means of a rheostat.

With the generator driven at constant speed, its voltage and output will vary with the field strength, which in turn varies with the exciting current, and with the motor field maintained at constant strength by the exciter, the speed of the motor will vary almost in direct proportion to the generator voltage, and the motor torque in direct proportion to the current passing from the generator to the motor. With this system, the reversal of drive is effected by reversing the direction of current flow through the generator field.

#### MODIFIED WARD LEO NARD CONTROL SYSTEM

For application in the traction or transportation field, certain modifications have been made in the original Ward Leonard system. In the first place, the field polarity of the generator is not changed, and reverse is achieved by reversing the direction of current flow through the field coils of the motor.

The motor moreover is a series motor, as generally employed for traction purposes. Generator speed being constant, the torque load on the engine varies with the excitation of the generator field and the current output of the generator.

In some cases, the separately excited field coil is supplemented by a differential series field coil, that is, a coil through which the main current from the generator flows, but in such a direction that it tends to demagnetize the filed. This differential series field is so proportioned with the engine running at its normal speed, and the throttle wide open, the generator supplies its full load current at the normal emf to the motor.

Vehicle speed can be controlled manually by means of a rheostat in the exciter circuit, and the differential series field automatically takes care of any change in traction resistance. For instance, if the vehicle encounters a grade, it will slow down, and so will the motor, which is geared to it directly. An increased current then flows from generator to motor, but this increased current, passing through the differential series field coil, weakens the field of the generator, thereby reducing the voltage of the generator and limiting it output. As the generator field is weakened, the engine speeds up, and at higher speeds the engine generates more power, which takes care of the increased load due to the grade.

In the design of such drives, the aim is so to proportion the two source of the field excitation that as the current output of the generator r increases in a certain proportion, the generator voltage drops in the inverse proportion, so that the output remains constant. If this object is attained, then the electric drive can absorb the maximum engine power under all driving conditions, if necessary. Engine output and vehicle speed can always be controlled by means of rheostat in generator field.

#### ELECTRIC DRIVE FOR BUSES

Electric drive systems generally consist of shunt wound generators and series wound motors. However, the generator field may be provided also with a so-called teaser winding, through which current from the car battery flows for a short time, while the engine is being accelerated. A differential series wounding may also be used, but it is generally omitted.

The generators and the motors are always provided with commutating poles, to make possible sparkles commutation. The reason for the teaser winding is that a conventional shunt wounding generator, when speeded up, picks up voltage gradually, and with such a generator there is a tendency for the engine to "race" when the accelerator pedal is depressed.

With the teaser winding, the full voltage of the car battery is applied as soon as the accelerator is depressed beyond the idling position; hence generator field strength and voltage build up rapidly. As the engine gains speed, the teaser circuit is interrupted automatically by a switch actuated by a relay connected across the generator mains.

#### ADVANTAGES OF ELECTRIC DRIVE

- 1. In the bus field the electric drive replaced a conventional geared transmission, over which it had certain operating advantages.
- 2. It afforded continuous acceleration throughout the entire speed range, and the shocks sometimes experienced in a bus with mechanical drive when resuming after a gear change were eliminated. Such shocks were particularly annoying to passengers who had just entered and not yet seated. Passengers, generally, therefore preferred the electric drive.
- 3. Another advantage was greater ease of operation. In city operation the driver of a bus had to make several thousands gear changes a day, each shift preceded by disengagement of the clutch against a spring pressure of the order of 50 lb. With electric drive there were no such tiring operations, consequently the driver was less fatigued, and accident hazards were said to be reduced.
- 4. As all of the engine power was absorbed by the generator, which was connected directly to the engine, there was no torque reaction on the frame, and the power plant could have a very flexible mounting, which reduced noise and vibration in the bus.

5. Electric drive also eliminated both the exhaust fumes, which frequently annoyed passengers when a gasoline bus was brought to a stop and the smoky exhaust of the diesel engine when operating at low speed under heavy torque load. The fumes were due to incomplete combustion occurring when the throttle was closed and the engine driven by the vehicle, and diesel exhaust smoke was eliminated or least reduced because with electric drive the engine speed is not reduced in direct proportion to bus speed.

#### LIMITATIONS OF ELECTRIC DRIVE

- 1. Excessive weight of the equipment, high production cost, and relatively low efficiency over the greater part of the speed range.
- 2. With the introduction of hydraulic torque converter drives, which were much lighter, less expensive to produce, and more efficient, electric drive disappeared from bus field.

#### PERFORMANCE CHARACTERISTICS OF ELECTRIC DRIVE

When the vehicle encounters increased resistance to motion, the motor is pulled down in speed, develops less counter-electromotive force, and draws more current. Since the current can come only from the generator, the output of the latter will be similarly increased. In fact, the current received by the motor is exactly the same as that delivered by the generator, except for the small amount required for the generator shunt field.

If the field strength were constant, generator voltage would be directly proportional to armature speed, and generator current to torque impressed on the generator armature in excess of that necessary to overcome bearing and brush friction. But the field strength is not constant in either the generator or the motor.

The motor has a series field winding, and if its armature current increases, the current through its field coils increases equally. Therefore, since more torque is proportional to both armature current and strength of magnetic field, it always increases faster than armature current, and a curve of motor torque with respect to current flow is convex toward the current axis over the range of currents corresponding to normal loads.

The exact opposite holds in the case of generator. Field excitation of the generator is derived from the shunt winding connected across the generator means. When the current delivered by the generator increases there is an increase in potential drop in armature windings, and consequently a decrease in terminal voltage and in field excitations due to shunt coils.

Hence even if the generator speed remained absolutely constant, the field strength would decrease with an increase in armature current.

However, with increased torque load on the engine due to the greater armature current, the engine speed will drop, which results in a further decrease in terminal voltage and in field strength.

Thus there is an inherent tendency for the field strength of the generator to decrease with an increase in armature current. The horsepower output of the generator is proportional to the product of voltage and current, and if the generator voltage drops while the current increases, there is a tendency for the engine load to remain constant regardless of rear axle torque. If this tendency is not sufficiently pronounced it can be strengthened by providing the generator with the small reverse series winding which tends to demagnetize the field.

# CURVES OF GENERATOR INPUT TORQUE AND MOTOR TORQUE vs. ARMATURE CURRENT

This automatic change in the ratio of torque conversion by the electrical system is well illustrated in figure, which represents torque curves of generator input (engine torque) and of motor output. It will be noticed that with a current flow of 120 amps the generator torque is about 220 lb-ft, and that there is only little variation in the generator torque from this point on, the maximum value being a little more than 250 lb-ft. on the other hand, the motor torque, which is about 85 lb-ft with a current flow of 120 amps, becomes 410 lb-ft with a current flow of 400 amps. Thus at 120 amps, the torque is decreased as it would be with a mechanical overdrive having a ratio of 0.385:1.00, while at 400 amps, when the generator torque is 230 lb-ft, the torque is multiplied the same as with a mechanical reduction gear with a ratio of 1.78:1.00. At 400 amps, therefore, the torque conversion ratio is about 4.6 times as great as at 120 amps.

# CURVES OF GENRATOR SPEED AND MOTOR SPEED vs. ARMATURE CURRENT

The variation of the generator and motor speeds with current flow is shown in figure. It will be seen that generator speed is nearly constant over a wide range of current flow, from which it follows that with electric drive the engine runs at nearly constant speed.

Moreover, with both the speed and the torque of the engine output is practically constant under all operating conditions. The motor speed, on the other hand, varies inversely as the motor torque, high motor speed, corresponding to a small current and a low motor torque, and low motor speed to high motor torque.

#### **SEPARATE EXCITATION**

When it was first attempted to connect a vehicle motor directly to a generator driven by a combustion engine without having a battery floating on the line, one difficulty that was experienced was that when the driver opened the throttle quickly for a rapid get-away, engine would be momentarily without adequate load and would "race" which not only injurious to its mechanism, but resulted in unpleasant vibration. This difficulty was overcome by providing a certain amount of separate excitation, the current for which, must come from a battery. The teaser current from the battery is kept flowing for a short time only, until the voltage across the generator mains has built up sufficiently, and thereafter the generator is self-excited. Interruption of the teaser current is brought about by a cut-out are teaser relays. If the teaser cut-out is provided with a shunt coil and a series coil, the time the teaser coil continues to carry current depends not only on the rate at which the generator is accelerated, but also on the load it carries.

#### **ELECTRIC BRAKES**

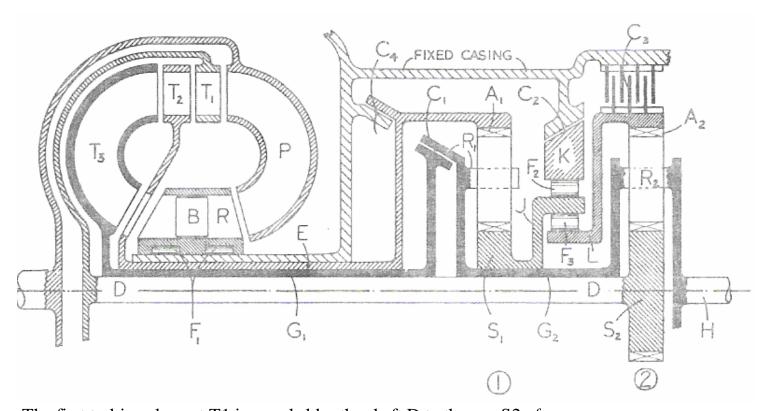
When there is no direct mechanical connection between the engine and the driving wheels, the engine cannot be used as a brake. The electric motor, however, lends itself to the same purpose. It can be used either as a mild brake, to prevent the bus from attaining too high a speed in descending grades, or as a severe brake, for emergence. In the first case the motor is merely disconnected form the generator and its circuit is closed through a resistance. The braking power of an engine can be varied by means of the throttle. Ordinarily however, only one step is provided. Emergency braking is effected by connecting the motor to the generator in reverse, with a resistance in circuit. The braking effect then depends on the throttle position, and can be controlled by means of the throttle.

### UNIT V

### **AUTOMATIC TRANSMISSION APPLICATIONS**

#### CHERVROLET TURBOGLIDE TRANSMISSION

This is a combination of a converter and an epicyclic gear and is shown in figure. The converter has five elements, the pump P, three turbines or driven elements T1, T2 and T3, and a reaction member R. The latter is free to rotate in the forward direction on the freewheel F1 and is provided with a set of blades B, whose angles are adjustable; the mechanism for making the adjustment is not indicated.



The first turbine element T1 is coupled by the shaft D to the sun S2 of the second epicyclic train; the second turbine T2 is coupled through the sleeve E to the annulus A1 of the first epicyclic train and the third turbine T3 is coupled to the output shaft H by the sleeve G1, the clutch C1 (which is always engaged except when neutral and reverse are selected), the sleeve G2 and the planet carrier R2.

The sun S1 is normally prevented from rotating backwards by the free wheel F2, since usually the clutch C2 is engaged and the member K is fixed so that the sleeve J cannot rotate backwards. The annulus A2 is also prevented from rotating backwards by the freewheel F3 which locks it for such rotation to the sleeve J. Engagement of the clutch C3 fixes the annulus A2 against forwards or backwards rotation, and this is done when 'low' is selected so as to reduce the load on the freewheel F3, when the engine is pulling hard under adverse road conditions, and to allow the engine to be used effectively as a brake on down gradients.

At low forward speeds of the output shaft H relative to the engine speed, the sun S1, and annulus A2 will be stationary because the torques on them will tend to make them rotate backwards and this motion is prevented by the freewheels F2 and F3. Both epicyclic trains then provide speed reductions and torque increases, and all three turbines will be driving.

As the output speed rises, the torque passing through the sun S2 will fall and at some point will tend to become negative, and then the annulus A2 will start to rotate forwards and the turbine T1 will be effectively out of action. At a higher output shaft speed, the sun S1 will start to rotate forwards and the turbine T2 will go out of action. The drive will then be through T3 direct to the output shaft, the only torque magnification then being that due to the torque converter itself.

Finally, the reaction member R will start to rotate forwards and the torque converter will run as a fluid coupling. The speeds and torques at which these events occur will depend on the angle at which the blades B are set.

Reverse is obtained by engaging the clutch C4 and disengaging C1, C2 and C3. The trains 1 and 2 are then compounded and give a reverse ratio, the whole of the driving torque being transmitted by the turbine T1 and sun S2. Forward motion of S2 tends to drive R2 forwards and A2 backwards; backward motion of A2, however, results in backward motion of S1 (through the free wheel F3 and the sleeve J) and so in train 1, whose annulus is fixed, the sun tends to rotate the planet carrier R1 backwards. The backward torque on R1 is greater than the forward torque on R2 (from S2), and so R1 and R2 will move backwards.

#### CHEVROLET POWERGLIDE TRANSMISSION

Chevrolet power glide transmission comprises of a three-element hydraulic torque converter and a two-speed and reverse planetary unit.

#### **CONSTRUCTION**

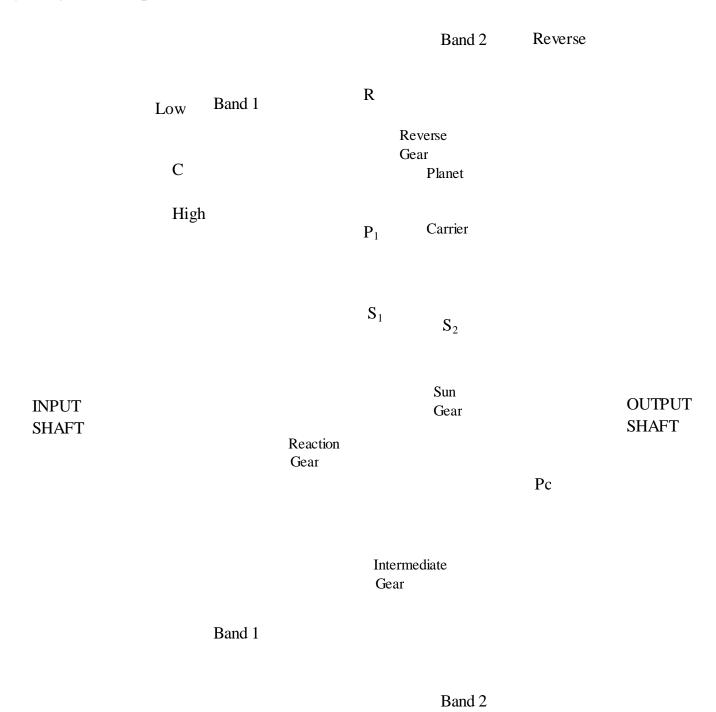
#### TORQUE CONVERTER

The impeller and runner are of fabricated construction, and have 31 and 33 vanes, respectively. Their pressed-steel vanes have tabs that fit into slots in the shells, and after assembly the tabs are spun flat to hold the parts together. The cast aluminum reactor has 12 vanes of hydrofoil section cast integral with the hub, and a wide ring of concave section welded to the ends of the vanes. The reactor is mounted on an over running clutch of the roller type. The torque ratio of the converter at stall is 2.10:1

#### PLANETARY GEARBOX

By providing intermediate gears between the sun gear and planetary gears meshing with a ring gear, it is possible to use the same sun gear and the same planetary gears for both the low forward speed and the reverse, and

this arrangement is used in automatic transmissions incorporating a hydrodynamic torque converter.



Two small adjacent gears are carried on the driving shaft-a driving sun gear splined thereon. The reaction gear can be held from rotation by means of a friction band. Three planetary gears mesh with both the ring gear and the reaction gear, and three intermediate gears of slightly more than the combined face width of sun gear and reaction gear mesh with both the sun gear and planetary gears.

For low speed the reaction gear is held from rotation by means of its friction band. The sun gear, which is supposed to turn left-handedly as indicated by the arrow, will turn the intermediate gears right-handedly and the planetary (or reverse) gears left-handedly around their respective axes. The planetary gears then roll on the reaction gear and carry the planet carrier--the driven member-along with them; hence the driven member turns in the same direction as the driving shaft, but at a reduced speed. While the assembly is being used as a low-speed forward gear the ring gear turns idly in the same direction in which the sun gear and planet carrier are turning.

For direct drive the reaction gear is locked to the driving shaft by means of a multiple-disc friction clutch. As the two central gears are then locked together, it is impossible for the planetary gears to turn on their studs, and the whole assembly rotates as a unit.

For reverse motion the ring gear is held from rotation by its friction

band. The sun gear, turning left-handedly, rotates the intermediate gears

right handedly and the planetary or reverse gears left-handedly, and the

later, rolling on the ring gear, carry the planet carrier along with them in the

right-hand direction, or in the direction opposite to that of the sun gear. At

the same time the reaction gear, which is now released by its friction band,

idles in the direction in which the planet carrier turns.

When the driver sets the selector lever in Drive and depresses the

accelerator pedal, the car will start in low gear, and at a speed determined by

the movement of the accelerator pedal will automatically shift into High gear.

The selector lever has five positions: Park, Neutral, Drive, Low, and Reverse.

To get the lever into the park position, it must be lifted above its normal

level, and to get into Reverse it must be lifted over a stop.

**GEAR RATIOS** 

First Gear : 1.82 : 1

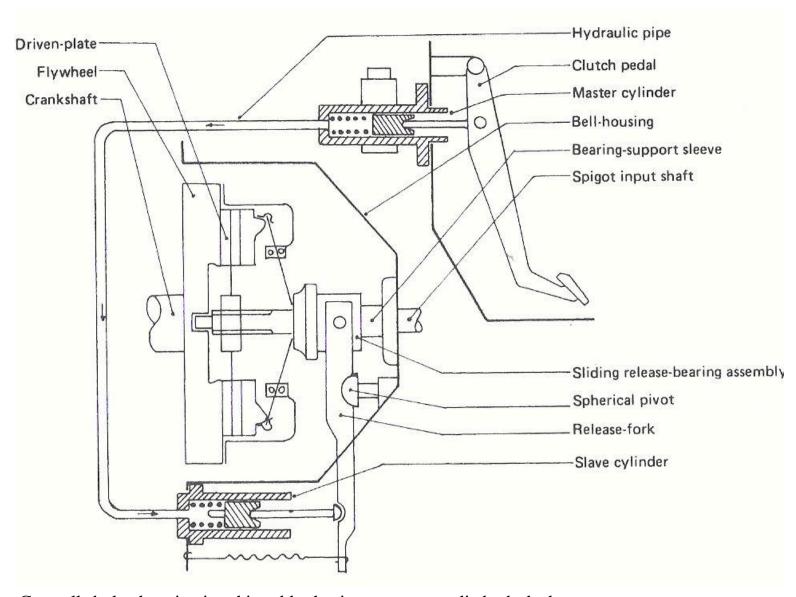
High Gear :

1:1

Reverse Gear: 1.82:1

#### CLUTCH HYDRAULIC ACTUATION SYSTEM

An alternative and convenient method of transmitting force and movement is by forcing fluid through a flexible plastic pipeline running between the foot-pedal and the clutch bell housing.



Controlled clutch action is achieved by having a master- cylinder bolted to the bulk head and a push-rod connecting the clutch-pedal movement to the sliding piston. A second cylinder and piston-known as the slave-cylinder unitare located and supported on an extension formed on the bell-housing flange. The piston inside this cylinder conveys the slightest movement to the fork-lever through the slave push rod. The fork-lever has the thrust-bearing assembly attached to one end, and a spherical pivot is situated slightly in from this end.

When the clutch pedal is depressed, the master-cylinder piston moves forwards and pushes a continuous column of fluid through the pipeline. Consequently, an equal volume of fluid must be displaced into the slave-cylinder so that the piston moves out and tilts the fork-lever. The net result is that the trust bearing defects the release-fingers so that the driven-plate will slip.

Engagement of the clutch occurs when the pedal is released-this allows the fluid to return to the master-cylinder and its reservoir. The return-spring in the slave-cylinder will then maintain a slight pressure on the fork-lever, so that the trust bearing will always be in contact with the release-fingers.

Driven-plate wear will be compensated for by the slave return-spring and piston automatically moving out to take up the increased fork-lever tilt. When subjected to large leverage forces, hydraulic actuating mechanisms do not suffer f rom frictional wear, as do cables. This makes them particularly suitable for heavy-duty applications on large trucks.

## TOYOTA "ECT-i" A NEW AUTOMATIC TRANSMISSION WITH INTELLIGENT ELECTRONIC CONTROL SYSTEM

In recent years since the oil crisis, technological developments for automatic transmissions have been aimed mainly at the improvement of fuel economy, with emphasis placed in increasing the efficiency of the complete power transmission system, including the engine. The four-speed automatic transmission, the lock-up clutch and their electronic controls have been developed and their electronic controls have been developed and put into practical application. Currently, efforts are being made to increase the number of transmission speeds for further improvement of drivability and power performance.

The level of vehicle performance required by drivers is also becoming higher and higher. In automatic transmissions higher quality levels are required not only for fuel economy and power performance but also for shift quality noise reduction, etc... Consequently, smoothness and quietness including proper controls for the increased number of gear shift operations required with the increase in transmission speeds are major transmission developments.

### SPECIFICATIONS OF THE TOYOTA ECT- i TRANSMISSION

S.NO. SPECIFICATIONS VALUES

1 Torque Capacity 3.6 kg-m (353 N-m)

3-Element, 2-Phase with Lockup

2 Torque Converter Clutch Type, Impeller Diameter

272mm.

1st 2.531:1

Gear Train 2nd 1.531:1

3rd 1.000:1

Gear Ratio O.D 0.705:1

Reverse 1.830:1

6 Disc Clutches

4 Friction Element
1 Band Clutches

5 Shift Positions 6 Positions

3

P-R-N-D-2-3

Electronic Hydraulic Control

19 Valves

6 Control System
2 ON-OFF Solenoids

2 Linear Solenoids

Automatic

7 Capacity 8.3 liters

Transmission Fluid

8 Weight 77 kg (755 N)

Under such circumstances, TOYOTA has developed a new automatic transmission, called the A341E. This transmission employs a unique engine and transmission integrated intelligent control system. The main function of the engine and transmission integrated intelligent control system are engine torque control and clutch hydraulic pressure control. And the "super Flow" Torque converter has a modified geometry optimized by the analysis of internal flow by means of computer simulations, attaining the highest efficiency in the world. With the use of such systems, this new automatic transmission has attained very smooth shift changes over system life.

ENGINE AND TRANSMISSION INTEGRATED INTELLIGENT
CONTROL SYSTEM

#### NEW GENERATION CLUTCH HYDRAULIC ACTUATION SYSTEM

Traditionally manual clutch actuation for automobiles was a spin-off from hydraulic brake technology namely heavy steel or cast iron cylinders, steel pipes and rubber hoses. Because of this archaic, inefficient and expensive approach to providing a mechanical advantage, an alternative lower cost system of cable operation gained popularity throughout the industry. However, the 1:1 ratio of a cable plus routing problems, NVH issues, efficiency losses and the need for complex adjustment mechanisms, opened up the opportunity for a rebirth of the old hydraulic concept.

The goal was to design a system with a totally new approach that would meet the following criteria, high efficiency, increased temperature resistance, increased durability, reduced packages size and weight, cost competitive with cable systems, and finally to take advantage of the latest advances in materials and processes.